#### Research Article

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# Toughening Mechanism of the Bone — Enlightenment from the Microstructure of Goat Tibia

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Abstract: With the continuous advancement of space exploration missions, the mechanical environment for planetary detectors is becoming increasingly severe. As a result, fatigue, fracture, large deformation and other forms of failures are more likely to occur at the load-bearing structures. As a critical part of the load-bearing structure of a goat, goat tibia has remarkable toughness because of its unique microstructures. In this investigation, firstly, the cortical bone of goat tibia was observed by SEM, and the characteristic microstructures in different regions were identified. Secondly, the cross section of cortical bone was loaded by long-term inplane stress, then the toughness of cortical bone in different regions are obtained and compared based on the orientation and distribution of cracks after the load. Thirdly, a simplified FEM model mimicking typical microstructure of the cortical bone is proposed using cohesive modeling, and then the toughening mechanism of the typical microstructure is validated with numerical simulation. Finally, the toughening mechanisms of cortical bone were discussed according to the SEM observation as well as the numerical simulation. This study of the toughening mechanism of cortical bone can be helpful for the biomimetic design of high-toughness structures.

**Keywords:** Goat tibia bone; SEM observation; Cohesive modeling; Crack distribution and propagation; Toughening mechanism

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# 1 Introduction

With the development of lunar exploration mission and Mars exploration project, detectors, such as lunar rover and Mars rover, must have novel load-bearing structures that can maintain excellent mechanical properties under complex mechanical environment. When structures subjected to a load for a long time, even if the load is far less than the rated load, tiny cracks may still occur and continue to grow [1]. These tiny cracks can lead to structure fatigue, and reduce the strength of the structures. In severe cases, they even cause damaging deformation failure or fracture failure of the structure. "Toughness" reflects the ability of the structure to resist the generation and propagation of tiny cracks [2]. Therefore, it is urgent to design and develop novel load-bearing structures with high toughness.

Bone is a composite composed mainly of protein and hydroxyapatite. As the main supporting and load-bearing structure in land-living animals, bone has excellent mechanical properties [3, 4]. Goat tibia is a good example, which is tough enough to ensure that the large-scale structural deformation, fatigue or fracture would not happen under everyday long-time running and frequently jumping of a healthy adult goat. The outstanding toughness of bone is closely related to its microstructure [5, 6].

There are two main types of bone: cortical bone and trabecular bone. The cortical bone forms a dense, hard outer shell that mostly contributes to bone strength and toughness [3]. Therefore, this investigation takes the cortical bone as a research object. The basic unit of cortical bone is a lamella of a few microns thick [7, 8]. By different arrangements, lamellae form into different microstructures in cortical bone, such as: osteon, layered lamellae and interstitial bone. Cortical bone can be divided into outer, middle and inner regions from outside to inside, featuring different microstructures.

In recent years, a large number of theoritical, numerical and experimental researches on cortical bone have been carried out. Jäger and Fratzl [9] proposed a stag-

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gered arrangement of platelets in a collagen matrix to form the mineralized collagen fibril, and employed a shear-lag model to assess the effective elastic modulus and strength of this geometric system. This staggered geometry became the basis for many analytical and computational models of bone that followed. Najafi, A. R. *et al.* [10] used the linear elastic failure theory to analyze the effects of osteon and cement lines on crack propagation under tension and compression loads, respectively.

Cohesive modelling is one of the most used numerical methods to handle fracture and toughness mechanics problems. Ural, A et al. [11, 12] established the cohesive finite element model of the middle region of cortical bone, and simulated the process of crack generation and propagation, and the toughening mechanisms of osteon and cement line were discussed especially. Siegmund et al. [13, 14] used a two-dimensional cohesive FEM model with a traction-separation law to study the role of interfaces and collagen cross-linking on the stiffness and strength of a mineralized collagen fibril. Luo et al. [15] also used a two-dimensional cohesive FEM model to investigate the effect of mineral-collagen interfacial behaviour on the micro damage progression in bone by considering three different types of interfaces. Abdelwahed et al. [16], developed a three-dimensional FEM model to study the relationship between the hierarchical structure and the properties of the mineralized collagen microfibrils and to investigate their equivalent nanomechanical properties.

The extended finite-element method (XFEM) has also been used to study the crack generation and propagation in cortical bone. Li, S *et al.* [17], with X-FEM method, simulate the process of crack propagation in the middle region, and analyzed the comprehensive effects of osteon and cement line in preventing the crack growth. Using XFEM, Budyn *et al.* [18–20] performed extensive studies on cortical bone and investigated the effects of different parameters on stress and strain distributions, failure, and fracture of bone. They modelled a multiple crack growth in human cortical bone under tension in order to create a constitutive law at the macroscopic level and investigate the influence of microstructure morphology on bone failure.

For experimental studies, Rho, J. Y. [3] observed and provided microscopic images of osteon and interstitial bone at different scales. Georgiadis M. *et al.* [21] made further observation on the lamella and its fibrous structure. S. Mohsin *et al.* [2] and Katsamenis, O. L. [22], at different scales, observed the propagation process of cracks in the middle region under one-direction load, and discussed the interaction between crack and osteon and cement line. Reznikov, N. *et al.* [23] made three-dimensional observa-

tion and component analysis of the outer region of the cortical bone, and studied its mechanical properties.

We find that most researchers focused on the middle region of the cortical bone, where the representative microstructure is osteon. However, the formation of the Haversian canal in the center of an osteon, is mostly due to the need of connecting of biological tissue, such as vascular. Faingold A *et al.* found that for cracks with enough energy to grow across the osteon, the Haversian canal can promote the propagation [24]. This means the osteon in the middle region of the cortical bone can reduce the toughness under the particular circumstances.

In this paper, we studied the relationship between the toughness and microstructure of the middle region as well as the outer region of the cortical bone, from a healthy adult male goat's tibia. Firstly, the microstructures in different regions were observed by scanning electron microscopy (SEM). Secondly, a long-term inplane load was added to the specimens. In order to obtain the toughness properties of cortical bone in different regions, we compared and analysed the distribution and orientation of cracks in different regions. And then We established a FEM model on ABAQUS to verify the crack generation and propagation within the cortical bone, where the cohesive element was used to simulate mineral-collagen interactions. Finally, the toughening mechanisms of different regions within the cortical bone were discussed according to the SEM observation and the FEM simulation.

# 2 Materials and Methods

# 2.1 Specimen preparation and pre-treatment

The cortical bone sample for the experiment were taken from the tibia of a 36-week healthy black goat. Firstly, muscle and tissue were removed from the fresh tibia, shown in Figure 1(a). Secondly, 1-2 cm bone segments were sectioned along the direction of bone growth and dehydrated; then in order to maintain the microstructure of cortical bone and facilitate the following operation, the segments were embedded with low-viscosity epoxy resin (by EXAKT520, Germany), shown in Figure 1(b). Thirdly, about 1 mm thick slices were sectioned parallel to the cross section of the embedded cortical bone segment (by EXAKT300CP, Germany), such as Figure 1(c). Finally, the thin slices were degummed and then sprayed, shown in Figure 1(d), in order to obtain better observation results and eliminate the interference of embedding agent. And we got the well pro-

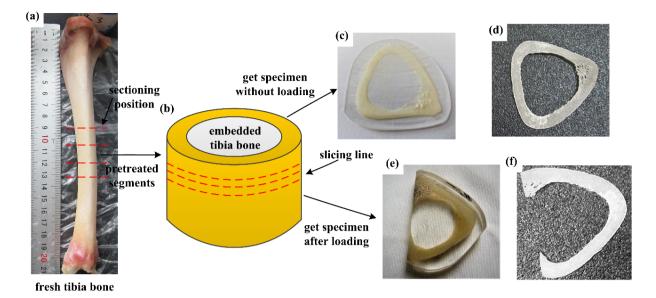


Figure 1: Specimens preparation and pre-treatment. (a) Fresh goat tibia; (b) 1-2 cm cortical bone segment after embedding; (c) 1-2 mm thin specimen transversely sliced from the embedded segment; (d) specimen without loading treated by degumming; (e) embedded segment after two steps of polishing; (f) specimen after loading treated by degumming.

cessed specimens reflecting the microstructure of cortical bone without loading.

# 2.2 Applying load

Polishing process is a common engineering treatment method making the polishing medium to interact with the sample surface to obtain a flat surface. Based on this mechanism, we applied a long-term inplane load on the cross section of the embedded segments by a high precision two-axis polishing machine (LC-ZP820). Subsequently, we obtained the cortical bone specimens with tiny cracks under a long-term inplane load.

The loading process was conducted in two steps. Firstly, polish the cross section of the embedded cortical bone segments with polyurethane polishing pad and cerium oxide polishing powder of 3-micron and ensure the cross section of the segments reach 10-5-meter level smoothness. Secondly, the pre-polished cross section was precisely polished for 8 more hours with nylon cloth polishing pad and 50-nanometer silica polishing powder. After these two steps of polishing, segments after loading were obtained, as shown in Figure 1(e).

The polishing strategy was two-axle uncertain eccentricity plane trajectory. During the second polishing step the nano-scale polishing powder could be considered uniformly distributed on the whole cross section. Therefore, a long-term inplane load was applied to the segment by the

entire polishing powder particles, and from the whole time scale the direction of this load was uncertain.

The segment after loading was sectioned to 1-mm thick slice by tissue microtome. Because only the surface after polishing could reflect the cross section of cortical bone after omni-direction uniform surface load, it should be the only observation surface of the specimen after loading. Moreover, for the same reason as the treatment of the specimen without loading, the slice after loading was degummed and sprayed before observation, as shown in Figure 1(f). Finally, we got the well-processed specimens of cortical bone after long-term inplane load.

# 3 SEM Observation

Scanning electron microscopy (Pro-2017, Phenom-World, Eindhoven, Netherlands) was selected as the observation equipment. The resolution of SEM is beyond 1nm, which can clearly distinguish the micron-scale microstructures in different regions of the cortical bone. In this observation experiment, the SEM was set at 20kV with second electron mode.

Observe the microstructures of the middle region and the outer region of the cortical bone before applying the load. Moreover, after the long-term inplane load was applied to the segment, observe the crack generation and

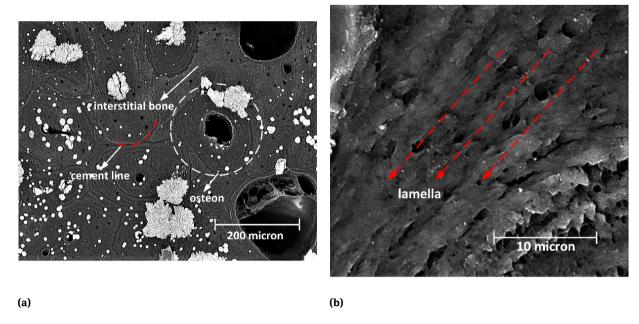


Figure 2: The SEM images of the middle region of unloaded cortical bone. (a) The white dotted circle shows an osteon, the red dotted line covers part of the cement line, and the irregular interstitial bone distributes between the osteon indicated by a white arrow; (b) The red dotted arrows show the orientation of three adjacent Haversian lamellae.

propagation properties at the middle region and the outer region of the cortical bone.

#### 3.1 Observation of the middle region

#### 3.1.1 Typical microstructures in the middle region

The SEM image of the middle region of unloaded cortical bone was shown in Figure 2(a). It can be clearly seen that 5-7 layers of Haversian lamellae surround the Haversian canal in the form of concentric circles, forming "osteon" with diameters ranging from tens to hundreds of microns. The osteons are located in irregular "interstitial bone", and separated from each other by the "cement line". The interstitial bone is regarded as aging osteon [3], which is composed of closely arranged but randomly oriented interstitial lamellae arrays. The cement line is 1-2 micron thick containing little protein, and its strength is lower than other microstructures in cortical bone [3]. Figure 2(b) shows a more specific image within an osteon, where the Haversian lamellae are arranged in parallel and tightly bonded.

# 3.1.2 The characteristics of the cracks after loading in the middle region

Figure 3 is the SEM image of the middle region after loading. We mainly focused on the cracks with the length over 10 microns and studied their distribution and orientation. Firstly, it can be found that after loading, the osteons were rarely destroyed, which means the integrity of the microstructure was basically maintained. Secondly, the characteristics of cracks distribution are summarized as follows: cracks seldom distributed within the osteon, but mostly distributed in the interstitial bone and at the junction of interstitial bone and osteon. Thirdly, the characteristics of cracks orientation are summarized as follows: under the long-term inplane random-direction load, the cracks were likely to grow in random directions within the interstitial bone at the beginning. When contacted with the cement line as well as the osteon, the cracks would be influenced by the microstructures and their growth direction would be changed.

The tiny cracks were likely to generate in the interstitial bone and grew with the energy provided by the load. The 3 white arrows in Figure 4, specifically indicate 3 different interactions between the growing cracks and the microstructures in the middle region. Case 1, The crack with relatively small energy would stop growing when contacting the cement line between the interstitial bone and os-

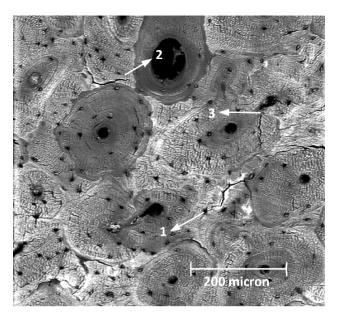
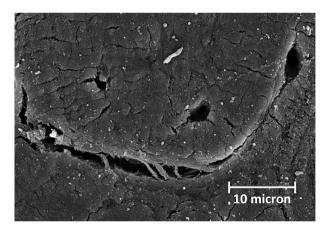


Figure 3: The SEM image of the middle region of cortical bone after loading. The white arrow 1 indicates the phenomenon "cracks captured by the cement line", the white arrow 2 indicates the phenomenon "cracks deflected by the osteon", and the white arrow 3 indicates the phenomenon "cracks absorbed by the osteon".



**Figure 4:** A deflected crack in the interstitial bone of the middle region of the loaded cortical bone.

teon, which is defined as "cracks captured by the cement line". Case 2: The crack with more energy would change their original growth direction and continue to grow along the cement line, which is defined as "cracks deflected by the osteon". Case 3: With the further increase of contained energy, a crack would break through the cement line and penetrate several layers of Haversian lamellae in an osteon, which is defined as "cracks absorbed by the osteon"

As an aging osteon, the interstitial bone is stiffer and brittler than osteon [4]. This is a reason for most cracks distributed in the interstitial bone. However, the interstitial bone can also inhibit the growth and expansion of cracks

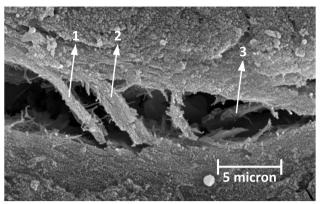


Figure 5: Two interstitial lamellae separated from each other by a crack. The white arrow 1 indicates the phenomenon "fibers pullout", the white arrow 2 indicates the phenomenon "fibers bridging", and the white arrow 3 indicates the phenomenon "fibers breaking".

with its unique structure, which is closely arranged but randomly oriented interstitial lamellae arrays. A deflected crack in the interstitial bone was shown in Figure 4. The width of the crack decreased gradually with the crack deflecting. Finally, the right end of the crack penetrated into a micro-pore in the interstitial bone and stopped growing, while the left end intersected with another crack in different directions and stopped growing.

While a crack growing in the interstitial bone, two interstitial lamellae separated from each other. Figure 5 is the magnified image of the interstitial lamella on both sides of a crack. It can be seen that the interstitial lamella is a splint structure formed by braiding arrangement of mineralized fibers. This internal microstructure of the lamella also deeply affects the growth of cracks. Case 1: a short mineralized fiber bundle was torn and raised, which was braided to one side of the lamella originally; this phenomenon is defined as "fibers pull-out". Case 2: fibers still connected the separated interstitial lamellae, like a bridge; this phenomenon is defined as "fibers bridging". Case 3: accompanied with Case 1 and the further development of Case 2, the fibers would break in the middle or at one end; this phenomenon is defined as "fibers breaking".

#### 3.2 Observation of the outer region

#### 3.2.1 Typical microstructures in the outer region

The SEM images of the outer region of cortical bone before loading were shown in Figure 6. There are no Haversian canals or other large canal tissues in the outer region. On both sides of the small blood vessels, "layered lamellae" are formed by several tightly bonded parallel straight

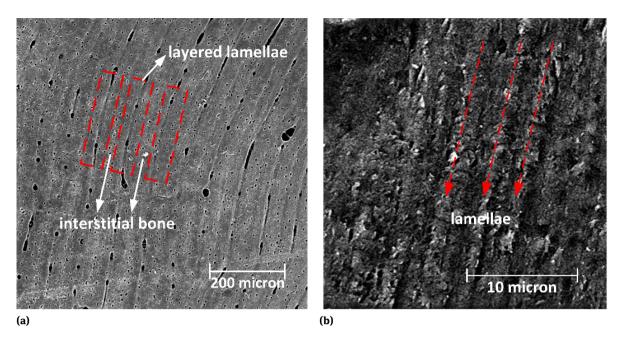


Figure 6: The SEM images of the outer region of cortical bone without loading. (a) The red dotted rectangles show parts of the layered lamellae, and the interstitial bone is between the red dotted rectangles; (b) The red dotted arrows show the orientation of three adjacent lamellae in the layered lamellae.

lamellae. Unlike osteon in the middle region, there is no cement line boundary for the layered lamellae, hence the layered lamellae are adjacent to the interstitial bone directly. Figure 6(b) shows a more specific image of the layered lamellae.

# 3.2.2 The characteristics of the cracks after loading in the outer region

FEM images of the outer region of cortical bone after loading were shown in Figure 7. Focusing on cracks larger than 10 microns in length, it can be found that the distribution of cracks in the outer region was similar to that in the middle region, but the orientation of cracks was entirely different. For the distribution: there are few cracks in the layered lamellae, while most cracks distributed in the interstitial bone and at the junction of interstitial bone and layered lamellae, as shown in Figure 7(b).

The characteristics of cracks orientation are summarized as follow: Firstly, few cracks changed their direction of growth in large angles. However, when the tiny cracks pierced through the micro-pores in the interstitial bone, they could be deflected at small angles, as shown in the white dotted rectangle in Figure 7(b). Secondly, the cracks parallel to the layered lamellae was less than those perpendicular to the layered lamellae, but the average length of

parallel ones was much longer than that of perpendicular ones. Finally, two typical types of "large cracks" with the length of more than 100 microns were observed, both of which grew parallel to the lamina, indicated by the white arrows in Figure 7(a). One type generated and grow at the interface between the layered lamellae and the interstitial bone; and the other one were from the expansion and connection of the lacunas in the center of the layered lamellae and the micro-pores in the interstitial bone.

Figure 8 is the magnified image of the interface between the layered lamellae and the interstitial bone. It was found that cracks parallel to the layered lamellae tended to interconnect with each other and form a large crack. On the contrary, the cracks perpendicular to the layered lamellae were mostly short. Because some of the perpendicular cracks were stopped by the interface of the layered lamellae and the interstitial bone, while some others were stopped by the large cracks parallel to the lamellar layer. In addition, it was also found that some tiny cracks contacted with a micro-pore but did not pierced through the micro-pore, which means those tiny cracks were captured by the micro-pore.

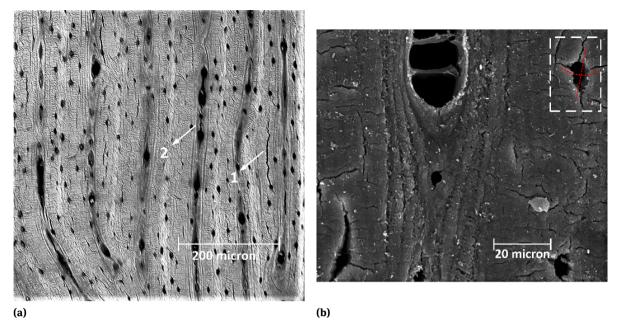


Figure 7: The SEM image of the outer region of cortical bone after loading. (a) The white arrow 1 indicates the large crack at the interface between the layered lamellae and the interstitial bone the white arrow 2 indicates large crack from the expansion and connection of the lacunas in the center of the layered lamellae; (b) in the white dotted rectangle, two tiny cracks deflected at small angles after pierced through a micro-pore in the interstitial bone.

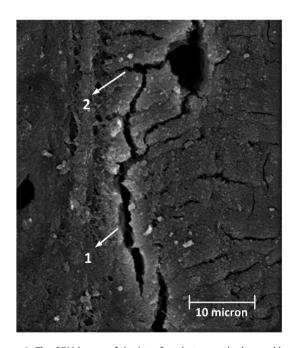


Figure 8: The SEM image of the interface between the layered lamellae and the interstitial bone of cortical bone after loading. The white arrow 1 indicates that cracks parallel to the layered lamellae, tended to interconnect with each other and form a large crack; the white arrow 2 indicates a tiny crack captured by the micro-pore.

## 4 FEM Simulation

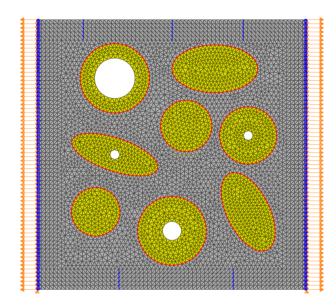
We established two typical finite element models respectively, of the middle region and the outer region of the cortical bone on ABAQUS/CAE. Then, using cohesive modelling, we simulated the crack generation and propagation in these two different models under one direction steady-state static load, and compared the simulation results with the SEM observation results.

## 4.1 Simulation preparation

Based on the SEM image Figure 3, we established the 2D FEM model of the middle region of the cortical bone, as shown in Figure 9. In this 2D FEM model the interstitial bone (coloured to grey) and the 8 osteons (coloured to yellow) were meshed with CPE3 elements; the interstitial bone and the osteons were separated with cement line which was mesh with cohesive elements COH2D4. To simulate the crack generation and propagation under load, we then insert zero thickness cohesive elements COH2D4 to the interface of CPE3 elements. As shown in Figure 9, the uniform-speed displacement load is applied equally to the left edge and right edge, and 3 pre-cracking was set at the

Table 1: Properties used	for	middla	rogion	cimulation
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	Elastic modulus (pa)	Failure stress (pa)	Fracture energy (N/mm)
Interstitial bone	2.5×10 <sup>9</sup>	5×10 <sup>6</sup>	2×10 <sup>-2</sup>
Osteon	5×10 <sup>9</sup>	8×10 <sup>6</sup>	6×10 <sup>-2</sup>
Cement line	1.5×10 <sup>9</sup>	4×10 <sup>6</sup>	1×10 <sup>-2</sup>
layered lamellae	5×10 <sup>9</sup>	6×10 <sup>6</sup>	$4 \times 10^{-2}$



**Figure 9:** The 2D FEM model of the middle region of the cortical bone. The interstitial bone is colored to gray, the osteons is colored to yellow, the red circles represent the cement line around the osteon, and the blue line marked out the pre-cracking.

upper edge and 2 pre-cracking was set at the lower edge. The properties used for this simulation are listed in Table 1.

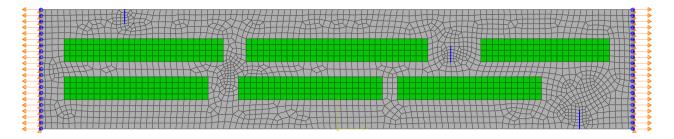
Based on the SEM image Figure 7, we established the 2D FEM model of the outer region of the cortical bone, as shown in Figure 10. In this 2D FEM model the interstitial bone (coloured to grey) and the 6 layered lamellae (coloured to green) were meshed with CPE4R elements; there is no cement line at the interface of the interstitial bone and the layered lamellae. To simulate the crack generation and propagation under load, zero thickness cohesive elements COH2D4 were inserted to the interface of CPE4R elements. As shown in Figure 10, the uniform-speed displacement load is applied equally to the left edge and right edge, and 3 pre-cracking were set, respectively, at the upper edge, at the lower edge and at the middle of the interstitial bone. The properties used for this region simulation also listed in Table 1.

## 4.2 Cracking simulation in the middle region

Figure 11 displays the simulation result of the cracking process in the middle region. The left and right column of Figure 11 shows, respectively, the displacement contour figures and stress contour figures within the middle region while cracking. In Figure 11(a) and (b), the pre-cracking started growing under load. In Figure 11(c) and (d), the crack growing at the up and right corner reached an osteon, then it deflected to direction along the cement line, which coincides well with the "cracks deflected by the osteon" phenomenon shown in Figure 3; and the crack growing at the down and right corner deflected within the interstitial bone, which coincides well with the deflected crack in the interstitial bone shown in Figure 4. In Figure 11(c) and (d), both the up right crack and the middle right crack were capture by the middle right osteon, which coincides well with the phenomenon "cracks captured by the cement line" shown in Figure 3.

#### 4.3 Cracking simulation in the outer region

Figure 12 displays the simulation results of the cracking process in the outer region. Figure 12(a), (c) and (e) are displacement contour figures, and Figure 12(b), (d) and (f) are stress contour figures within the outer region while cracking. In Figure 12(a) and (b), the pre-cracking start growing under load; and a new crack generated at the interface of the interstitial bone and the layered lamellae, which coincides with "the cracks are easily to generate at the interface" shown in Figure 7(a). In Figure 12(c) and (d), when the upper pre-crack grew and reached the new crack they connected and formed a large crack, which coincides with "the micro-cracks growing in the same direction are likely to interconnect with each other" shown in Figure 8; and the lower pre-crack also showed the phenomenon that the in the interstitial bone a crack could change its growing direction, when interconnect with micro-pores or other cracks as shown in Figure 7(b). In Figure 12(e) and (f), the lower crack stopped growing when it reached a layered lamella, which coincides well with the phenomenon



**Figure 10:** The 2D FEM model of the outer region of the cortical bone. The interstitial bone is coloured to gray, the lamellae is coloured to yellow, and the blue line marked out the pre-cracking.

"cracks captured by the layered lamella" shown in Figure 8.

## 5 Discussion

In this study, a long-term inplane load was applied to the cross-section of a cortical bone. Subsequently, the SEM images of different regions of the cortical bone before and after loading were observed. Based on the orientation and distribution of the cracks, the toughness of different regions was revealed. Furthermore, we established the FEM model of the middle region as well as the outer region, and using cohesive element simulated the crack generation and propagation, and compared the SEM observation and simulation result. Finally, by analysing the interaction between the cracks and the microstructures, the toughening mechanism of the cortical bone can be revealed.

# 5.1 Toughness of different regions

In the middle region of cortical bone, the osteons distributed evenly and randomly in the interstitial bone, with the cement line as a boundary. The cracks were mostly distributed in the interstitial bone or at the interface of the interstitial bone and the osteon along the cement line. As for the orientation of cracks, the cracks began growing in random directions, but seldom kept a straight growth. Because under the influence of the osteon, the cement line and the interstitial bone, cracks tended to change their growth directions. Based on the above phenomena, the authors concluded that the toughness of the middle region of the cortical bone is mostly the same in all directions.

In the outer region of cortical bone, the layered lamellae arranged in parallel with each other and distributed orderly in the interstitial bone. The cracks were mostly distributed in the interstitial bone, at the interface of the interstitial bone and the layered lamellae, or along the lacunas in the center of the layered lamellae. As for the orientation of cracks, few cracks changed their direction of growth in large angles. The cracks perpendicular to the layered lamellae were large in quantity but short in length, while the cracks parallel to the layered lamellae were small in quantity but long in length. In addition, the cracks with length more than 100 microns only appeared parallel to the layered lamellae. Based on the above phenomena, the authors concluded that the outer region of the cortical bone has an anisotropic toughness, besides the toughness parallel to the layered lamellae was much higher than that perpendicular to the layered lamellae.

The authors compared the toughness of the middle region and that of the outer region, with a comparative analysis of Figure 3 and Figure 7(a). Based on the fact that in the middle region, cracks longer than 100 microns appeared in all directions; while in the outer region, such cracks only appeared in the direction parallel to the layered lamellae. However, the number of over-100-micron cracks with the direction parallel to the layered lamellae in the outer region, is much larger than the whole number of over-100-micron cracks in the middle region. The authors concluded that the toughness of the outer region perpendicular to the layered lamellae, excels the average toughness of the middle region excels the toughness of the outer region parallel to the layered lamellae.

## 5.2 Toughening mechanism of cortical bone

Through the observation of the typical microstructures in different regions and the discussion of the toughness in different regions, it is not difficult to draw a conclusion that the microstructures of cortical bone affects its toughness. The toughening mechanism of typical microstructures in cortical bone such as interstitial bone, osteon, ce-

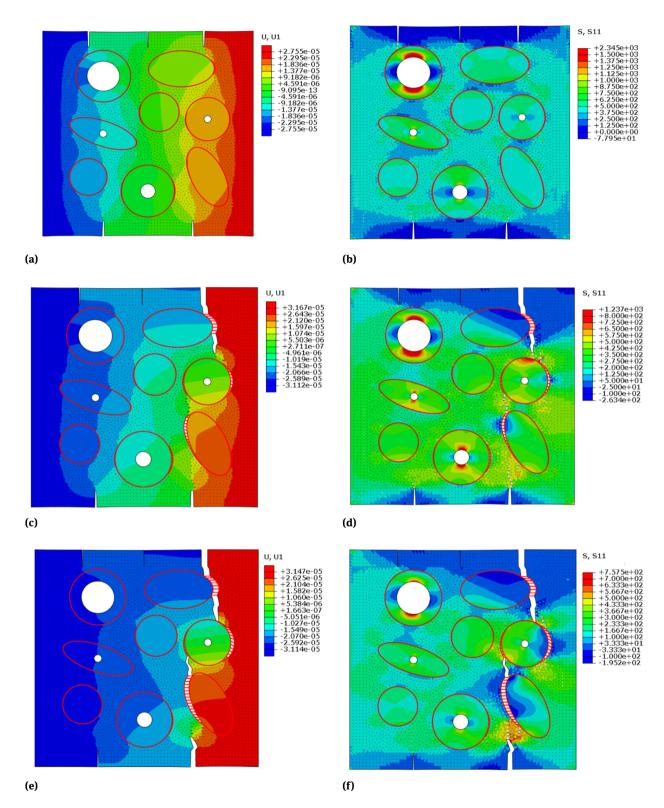


Figure 11: (a) (c) (e) displacement and (b) (d) (f) stress contour figures of the middle region of the cortical bone, in the cohesive FEM cracking simulation under uniform-speed displacement tension load along U1 direction.

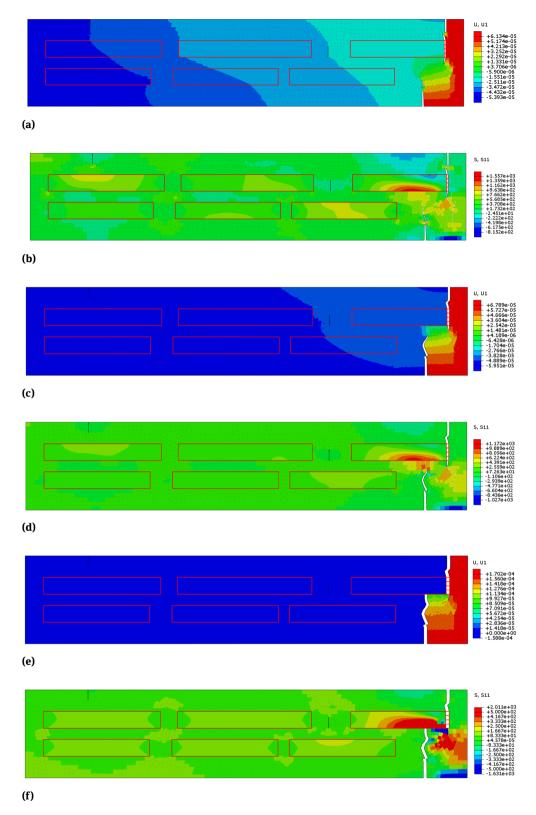


Figure 12: (a) (c) (e) displacement and (b) (d) (f) stress contour figures of the outer region of the cortical bone, in the cohesive FEM cracking simulation under uniform-speed displacement tension load along U1 direction.

ment lines, layered lamellae and micro-pore is discussed here.

#### 5.2.1 Interstitial bone

Interstitial bone, form by closely arranged but randomly oriented interstitial lamellae arrays, is the main distribution area of cracks in both middle and outer regions. However, according to Figure 4, Figure 5, Figure 11 and Figure 12 the interstitial bone also has unique toughening mechanisms, which would be discussed from two perspectives.

#### 5.2.1.1 Change of crack growth direction

Firstly, when a crack changing the growing direction, as shown in Figure 11 and Figure 4, the current stress field at the crack tip would change. The process of stress field changing would reduce the stress intensity factor and increase the structure resistance to crack growth.

Secondly, when the crack deflected, the phenomenon of "bone plate fracture" could occur, as shown in Figure 4 at the left end of the crack. A segment of the tightly arranged lamellae array break with the deflection of the crack, which not only has to overcome the cohesive forces between the interstitial lamellae, but also has to structurally destroy layers of the interstitial lamellae. Thus the energy consumption is a lot more compared with a straight crack.

# 5.2.1.2 Internal microstructure of the interstitial lamellae

The interstitial lamella is a splint structure formed by braiding arrangement of mineralized fibers. When a crack grew in the interstitial lamellae array, the phenomena of "fibers pull-out", "fibers bridging", and "fibers breaking" would happen, as shown in Figure 5. The fibers that make up the interstitial lamellae are tightly bonded. All these phenomena would consume the energy of crack and effectively inhibit the expansion and growth of the crack.

#### 5.2.2 Osteon and cement line

Osteons, always surrounded by the cement line, are the representative microstructures of the middle region of cortical bone. The toughness of the cement line is less than that of the interstitial bone and osteon. Therefore, when a crack growing and contacting the cement line, it would have a tendency to grow along the cement line, in which di-

rection the stress intensity factor is minimum. Since the cement line is rarely straight, the crack would keep changing the growth direction, leading to a greatly increased the energy consumption. Thus, although the cement line is less tough than the interstitial bone and the osteon, it can still improve the overall toughness of cortical bone.

When a crack was absorbed by an osteon, it passed through the interface between the cement line and the osteon, and pierced across several layers of Haversian lamellae. Accompanied with the structurally broken of these Haversian lamellae, the crack would consume a lot of energy in a very short growth distance within the osteon. This is an omni-direction toughening mechanism of the osteon.

#### 5.2.3 Layered lamellae

Layered lamellae is the representative microstructure in the outer region of cortical bone, which is arranged parallel with each other and distributed in the interstitial bone. The layered lamellae has major influence on the anisotropic toughness of the outer region. Therefore, the toughening mechanisms of the layered lamellae are analyzed in different directions, respectively.

# 5.2.3.1 Toughening mechanism in the direction parallel to load

When subjected to loads parallel to the layered lamellae, cracks perpendicular to the layered lamellae would generate and grow. these cracks would pierce through several layers of the closely arranged lamellae. The structurally broken of every single lamella is accompanied with high energy consumption. Therefore, the layered lamellae have remarkable toughing effect in the direction parallel to load.

# 5.2.3.2 Toughening mechanism in the direction perpendicular to load

Under the load perpendicular to the layered lamellae, cracks parallel to the layered lamellae would generate and grow, always at the interface between layered lamellae and interstitial bone. The main toughening mechanisms at the interface is crack deflection. However, the arc of the interface is usually small. Therefore, the cracks have no trend of deflecting continually or deflecting to a large angle. In addition, "fibers pull out", "fibers bridging" and "fibers breaking" phenomena will also happen at the interface, which can help with the structure toughening to some extent. It can be seen that the toughening effect of layered

lamellae perpendicular to load is far less than that parallel to load

#### 5.2.4 The micro-pore

The micro-pore, with a size of about 10 microns, is widely distributed in cortical bone, functioning mainly in biological aspects, such as providing channels for blood vessels and accommodating osteocytes. In this study, we found the micro-pores could also influence the toughness.

The toughness of the interface between the micro-pore and its surrounding is much lower than that of other microstructures in cortical bone. When a crack is approaching the micro-pore, it would tend to enter the micro-pore, and redistribute energy at the micro-pore inner interface. Therefore, with high energy micro cracks could develop into large cracks by continuously penetrating and connecting several micro-pores in the same direction, as indicated by the white arrow 2 in Figure 7 (a). From this point, the micro-pore reduces the toughness of the cortical bone.

However, because of the irregular shape of the micropore and the changing of ambient microstructures, the toughness along the interface varies. Thus, as shown in the white dotted line frame in Figure 7 (b), the crack may change its growth direction after penetrating the micropore, which will consume additional energy for the crack propagation. In addition, if the energy is not enough for the micro crack to destroy the micro-pore boundary after the redistribution, the micro crack would be captured by the micro-pore, as indicated by the white arrow 2 in Figure 8. Under these circumstances, the micro-pores exert a positive influence on the toughness.

In a word, the micro-pore will exert complex influence on the toughness of the cortical bone, which is closely related to the size and distribution of the micro-pore, as well as the loading on the structure.

## 6 Conclusions

In this study, the cross section of cortical bone from a goat tibia was subjected to a long-term inplane load, applied by a polishing machine. The microstructures in different regions before loading, and the properties of cracks in different regions after loading were observed with SEM. Then, using cohesive FEM modelling the crack generation and propagation in different region of the cortical bone were simulated on ABAQUS. Therefore, the main toughening mechanisms in cortical bone were determined by studying

the interaction between cracks and the typical microstructures.

The authors conclude that in the middle region of the cortical bone, the cortical bone is effectively toughened in all directions, mainly by the microstructure of onston and cement line. While in the outer region of the cortical bone, the toughness in the direction parallel to the layered lamellae far excels that perpendicular to the layered lamellae, which mainly due to the toughening mechanism of the layered lamellae. And from the comparison of the cohesive FEM simulation results and the SEM observation, the authors numerically verified parts of those toughening mechanism, and also proved the cohesive FEM modelling could be a powerful tool for the biological materials or structures design.

To recapitulate, the toughness mechanism of the cortical bone is revealed, verified and connected with typical micro-structural characteristics. These provide references for the design of bionic materials or structures with outstanding toughness.

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