#### Review

Gerrit Jansen\*, Karin Weijers, Marjolein Blits, Joost van der Heijden, Yoony Gent, Marjon Al, Conny van der Laken, Carla Molthoff, Cor Verweij, Alexandre Voskuijl, Willem Lems, Rik Scheper, Godefridus Peters, Manohar Ratnam, Yehuda Aassaraf and Ben Dijkmans

## Folates and antifolates in rheumatoid arthritis

Abstract: Almost all current standard treatment of care for patients with chronic inflammatory diseases such as rheumatoid arthritis (RA) includes the folate antagonist methotrexate (MTX). Despite the proven efficacy of MTX in RA treatment, it is anticipated that further improvement of antifolate-based therapies can be achieved by integrating the continuously extending knowledge of parameters underlying drug efficacy. Herein, an overview will be presented of strategies that may assist in the future design of rationalized and personalized targeted therapies with a folate antagonist. Issues that will be discussed include (i) early detection of arthritis, (ii) genomic studies of folate/MTX pathway genes for MTX response predictions, (iii) identification of MTX resistance modalities, (iv) exploration of second/third generation of antifolates which may substitute for MTX, and (v) folate (food) supplementation.

Keywords: antifolates; folates; rheumatoid arthritis.

**Abbreviations and enzyme codes:** ATIC/AICARTF, 5-aminoimidazole-4-carboxamide ribonucleotide formyltransferase (EC 2.1.2.3); DHFR, dihydrofolate reductase (EC 1.5.1.3); FPGS, folylpolyglutamate synthetase (EC 6.3.2.17); FRα/β, folate receptor alpha/beta; GART, glycinamideribonucleotide formyltransferase (EC 2.1.2.2); GGH/FPGH, gamma-glutamyl hydrolase/folylpolyglutamate hydrolyse (EC 3.4.19.9); MTHFR, methylenetetrahydrofolate reductase (EC 1.5.1.20); MTX, methotrexate; PB, peripheral blood; PCFT/SLC46A1, proton-coupled folate transporter; PG, polyglutamates; RFC/SLC19A1, reduced folate carrier; TYMS, thymidylate synthase (EC 2.1.1.45).

\*Corresponding author: Gerrit Jansen, Department of Rheumatology, Room 3A64, VU Institute for Cancer and Immunology, VU University Medical Center, De Boelelaan 1117, 1081 HV Amsterdam, The Netherlands, Phone: +31-20-4446685, Fax: +31-20-4442138, E-mail: g.jansen@vumc.nl Karin Weijers, Joost van der Heijden, Yoony Gent, Marjon Al, Conny van der Laken, Cor Verweij, Alexandre Voskuijl, Willem Lems and Ben Dijkmans: Department of Rheumatology, VU University Medical Center, Amsterdam, The Netherlands

Marjolein Blits, Cor Verweij and Rik Scheper: Department of Pathology, VU University Medical Center, Amsterdam, The Netherlands

Carla Molthoff: Department of Nuclear Medicine and PET Research, VU University Medical Center, Amsterdam, The Netherlands Godefridus Peters: Department of Medical Oncology, VU University Medical Center, Amsterdam, The Netherlands

Manohar Ratnam: Karmanos Cancer Institute, Department of Pharmacology, Wayne State University School of Medicine, Detroit, MI, USA

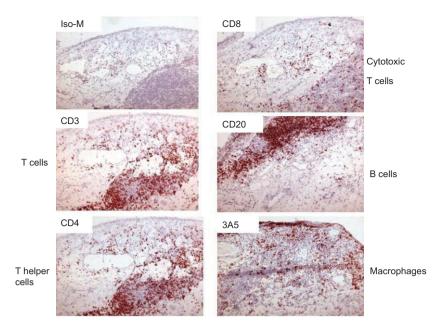
**Yehuda Aassaraf:** The Technion-Israel Institute of Technology, Department of Biology, Haifa, Israel

#### Introduction

Rheumatoid arthritis (RA) is characterized by chronic inflammation of the synovial joints which leads, when left untreated, to bone and cartilage destruction along with other co-morbidities [1, 2]. Inflamed synovium has several hallmarks reminiscent of neoplastic processes including blood vessel formation (angiogenesis) and infiltration of blood-derived cells (i.e., T cells, B cells, monocytes, macrophages). Together with synovial fibroblasts, these cells are responsible for the production of multiple proinflammatory cytokines (e.g., TNFα, IL1β, and IL6) that trigger synovial proliferation [3]. Figure 1 illustrates the various types of immune cells that infiltrate RA synovial tissue as part of the pathogenesis of RA. The diversity and dynamic infiltration of immune cells in inflamed RA synovium holds challenges for therapeutic options of targeting specific cell types or neutralizing proinflammatory cytokines they produce.

## Early detection of RA

Biomarkers that can predict the early onset and progression of RA are helpful in designing optimal treatment strategies. Beyond the classical IgM rheumatoid factor, recently detection of auto-antibodies against citrullinated proteins (anti-CCPs) became popular as they are highly specific and predictive for two-thirds of RA patients and



**Figure 1** Immune cells in inflamed RA synovial tissue. Macrophages reside in the synovial lining layer and sublining. B cells and T cells appear in clusters in the synovial sublining. Immunohistochemical staining is performed for cell type specific cell surface markers, except for 3A5, which stains a macrophage lysosomal protein.

detectable years before the first clinical symptoms of RA emerge [4]. In addition to serum markers, non-invasive imaging techniques [5, 6] are also being introduced to visualize local joint inflammation and facilitate therapy response monitoring. As a prototypical example, recently a folate-based positron emission tomography (PET) tracer ([ $^{18}$ F]fluoro-PEG-folate) was synthesized and characterized in an arthritis model in rats, where it allowed detection of activated macrophages in inflamed joints through selective binding to folate receptor  $\beta$  (FR $\beta$ ) on these cells [7].

#### **Treatment of RA**

Historically, upon RA diagnosis a mild treatment with non-steroidal anti-inflammatory drugs (NSAIDs) was initiated, which partly reduced joint inflammation, but had no effect on radiological disease progression. Currently, treatment strategies have a totally different design including rapid and aggressive therapy with disease modifying anti-rheumatic drugs (DMARDs) as single agent or combined with glucocorticoids and/or biological agents (Table 1) [1, 2]. Biological agents refer to antibodies or soluble receptors to proinflammatory cytokines. As illustrated in Table 1, methotrexate (MTX) serves as an anchor drug in RA treatment [8], both in DMARD combination schedules and in combination with biologicals.

Table 1 Current treatment modalities for RA.

NSAIDs	Non-steroidal anti-inflammatory drugs
	Sulindac, Indomethacin
DMARDs	Disease modifying anti-rheumatic drugs
	Methotrexate (MTX, anchor drug)
	Sulfasalazine (SSZ)
	Hydroxychloroquine (HCQ)
	Cyclosporine A (CsA)
Biologicals	MTX + Infliximab (chimeric MoAb to TNF $\alpha$ )
	MTX + Etanercept (soluble TNF $\alpha$ receptor)
	MTX + Adalimumab (human MoAb to TNF $\alpha$ )
	MTX + Anakinra (IL1-receptor antagonist)
	MTX + Rituximab (anti-CD20/B cell)
	MTX + Abatacept (CTLA4-Ig fusion protein/
	co-stimulation (CD80/CD86) blocker)
	MTX + Tocilizumab (soluble IL6 receptor)

# Mechanism of action of MTX and response predictions

Despite the key role of MTX in current RA therapies, the mechanism of action remains elusive [9–11]. In part, this may be associated with the fact that MTX may elicit differential effects on various types of immune cells. Conceivably, a primary effect of MTX is mediated via targeting of the folate metabolic pathway that regulates MTX/folate cellular pharmacology (Figure 2). The magnitude of an

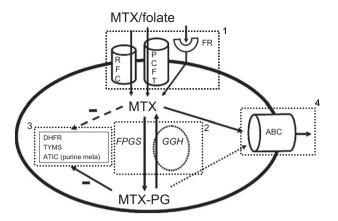


Figure 2 Determinants in the cellular pharmacology of MTX/folate. Key players in the cellular pharmacology of MTX/folate can be divided into four groups: (i) cellular uptake transporters, including the reduced folate carrier (RFC), proton-coupled folate transporter (PCFT), and folate receptors; (ii) metabolizing enzymes, including folylpolyglutamate synthetase (FPGS) and gamma-glutamyl hydrolase (GGH, compartmentalized in lissome), which facilitate the formation and breakdown of MTX/folate polyglutamates, respectively; (iii) intracellular target enzymes dihydrofolate reductase (DHFR), thymidylate synthase (TS), and 5-aminoimidazole-4-carboxamide ribonucleotide formyltransferase (ATIC) being involved in purine biosynthesis de novo: and, finally, (iv) MTX/folate efflux transporters belonging to the family of ATP-binding cassette proteins capable of extruding MTX/folates from cells.

effect will depend on functional activity of cellular uptake and efflux routes as well as intracellular metabolism to polyglutamate (PG) forms. MTX-PG forms have been identified to inhibit a key enzyme in purine biosynthesis de novo, 5-aminoimidazole-4-carboxamide ribonucleotide formyltransferase (AICARTF/ATIC), promotes release of the endogenous anti-inflammatory mediator adenosine [9]. MTX has also been shown to exert additional pharmacological activities [11, 12], among which generation of reactive oxygen species, induction of (activated) T cell apoptosis and NFkB inhibition, of which each contribution in therapeutic efficacy has not been established.

The expanding knowledge of the folate/MTX pathway has been exploited to build prediction models for MTX response in various stages of disease activity based on polymorphic variants of folate/MTX pathway genes [13, 14]. Additionally, analysis of MTX-PG levels in red blood cells has been evaluated as a potential response prediction marker [13, 15]. Unfortunately, the outcomes of these studies were not always consistent between various international cohorts and mostly inconclusive in predicting MTX response or toxicity [16–18]. The reason for this may be related to the fact that disease activity is not necessarily stable over time, the cross-sectional rather than prospectively controlled study design of prediction studies,

the lack of information whether or not polymorphic variations actually translate into altered functional properties, and, finally, the notion that MTX-PG analysis in red blood cells remains a surrogate for actual MTX-PG accumulation in immune-competent cells. In search for additional approaches, preliminary data by Blits et al. [19] indicated that, as part of the inflammation process, expression levels of several folate/MTX pathway genes were markedly increased in peripheral blood mononuclear cells from RA patients compared with healthy controls. These parameters deserve further exploration in properly designed MTX response prediction studies.

#### MTX resistance modalities

Given the chronic nature of the disease, RA patients face repeated and long-term drug administration with a great likelihood of emergence of acquired drug resistance [12, 20]. For MTX, RA patients usually receive a starting dose of 7.5 mg/week, which can be escalated up to 25 mg/week approximating toxicity levels. It is conceivable that loss of MTX efficacy shares molecular mechanisms similar to those described for MTX resistance in cancer treatment. Figure 3 depicts potential modes of MTX resistance associated with poor delivery to target cells, impaired cell membrane transport, increased efflux, diminished polyglutamylation, increased catabolism, elevated levels of target enzymes, and alterations downstream of target inhibition. To date, no systematic surveys are available that disclosed which mechanism dominantly accounts for loss of MTX efficacy. Studies by Van der Heijden et al. [21], however, showed that increased expression of the drug efflux transporter ABCG2 on RA synovial tissue macrophages was implicated in reduced efficacy of the DMARDs MTX and leflunomide. As drug efflux transporters of the ATPbinding cassette transporter family are expressed in most immune cells, they could be a contributing factor in conferring drug resistance [22].

## **Next generation antifolates**

Expanding knowledge on the molecular basis of resistance to MTX in the cancer treatment setting has prompted the development of next generation folate antagonists that may overcome acquired resistance to MTX. Over the past decade, several rationalized designed folate antagonists were synthesized harboring properties of the targeting enzyme in folate metabolism other than MTX, being better

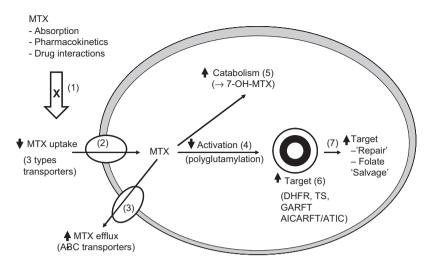


Figure 3 Molecular mechanisms of resistance of MTX. Loss of efficacy to MTX may involve multifactorial mechanisms: (i) insufficient delivery of MTX to target cells due to aberrations bioavailability, pharmacokinetics, or drug interactions; (ii) impaired cellular uptake via either RFC, PCFT, or FR; (iii) enhanced drug efflux from the cell; (iv) diminished polyglutamylation of MTX affecting its cellular retention; (v) catabolism to inactive metabolites such as 7-OH-MTX in liver; (vi) elevated levels of target enzymes; and (vii) repair/escape mechanisms downstream of target enzyme inhibition.

transported into the cell than MTX, being more efficiently metabolized to PG forms, or being independent of polyglutamylation [20, 23]. Although several next generation folate antagonists gained an established place in cancer chemotherapy, none of them has been challenged in the clinical RA setting to replace MTX, this despite proven efficacy in experimental animal models of arthritis and ex vivo assessments of potency to inhibit release of proinflammatory cytokines from blood cells of RA patients [24–26]. Recently, a series of folate antagonists were also synthesized that displayed high affinity and selective binding

to folate receptors rather than other folate transporters such as reduced folate carrier (RFC) and proton-coupled folate transporter [27]. One of these prototypical compounds (i.e., BGC 945/ONX 0801; Figure 4) showed high nanomolar binding affinity to FR $\beta$ , which is increasingly expressed on activated macrophages in RA synovium [28, 29]. These rationally designed second generation folate antagonists warrant further exploration as targeted therapeutic drugs and overcoming of loss of MTX efficacy other than by expensive biological agents in an RA treatment setting.

Figure 4 Folate receptor targeted antifolate. Chemical structure of BGC 945/ONX 0801, a TS-inhibitor rationally designed for selective cellular uptake via FR. Comparison with MTX reveals that BGC 945/ONX 0801 has an L-glutamate/D-glutamate side chain which abolishes substrate affinity for RFC and PCFT, whereas the 2-methoxy-40x0 moiety of the molecule introduces increased binding affinity for FR, unlike the 2,4-diamino moiety in MTX.

## MTX efficacy and folate supplementation

Most RA patients on MTX-based treatment schedules receive tightly balanced co-administration of folic acid to control potential toxic side effects of MTX without compromising its efficacy [30]. Also, caution should be taken in avoiding overdosing of folic acid considering the fact that human liver has a maximal capacity to convert only approximately 1 mg of folic acid per day [31], implicating that at dosages of >1 mg/day, folic acid will appear unmetabolized in plasma leading to potential unwarranted harmful effects in folate homeostasis [32-34]. Also, national food and drug administration programs introduced folic acid food supplementations to reduce the incidence of neural tube defects. This, together with uncontrolled intake of folic acid containing multivitamin supplementations has raised plasma folate concentrations in the general population. For RA patients in the USA, this

had an impact for requirements of higher dosages of MTX to achieve therapeutic efficacy [35].

### **Concluding remarks**

Despite more than three to four decades of application of MTX in treatment of chronic inflammatory diseases such as RA, there are still many unresolved issues left related to its mechanism of action, response predictions, mechanisms involved in its loss of efficacy, and opportunities to substitute MTX with new generation of folate antagonists. These challenges should drive future research in this field to further improve clinical benefits with this class of drugs.

Acknowledgments: This study was supported by the Dutch Arthritis Association (NRF-09-01-404).

Received February 12, 2013; accepted March 29, 2013; previously published online May 7, 2013

#### References

- 1. Scott DL, Wolfe F, Huizinga TW. Rheumatoid arthritis. Lancet 2010:376:1094-108.
- 2. McInnes IB, Schett G. The pathogenesis of rheumatoid arthritis. N Engl J Med 2011;365:2205-19.
- 3. Hamilton JA, Tak PP. The dynamics of macrophage lineage populations in inflammatory and autoimmune diseases. Arthritis Rheum 2009;60:1210-21.
- 4. Nielen MM, van Schaardenburg D, Reesink HW, van de Stadt RJ, van der Horst-Bruinsma IE, de Koning MH, et al. Specific autoantibodies precede the symptoms of rheumatoid arthritis: a study of serial measurements in blood donors. Arthritis Rheum 2004;50:380-6.
- 5. Van der Laken CJ, Huisman MH, Voskuyl AE. Nuclear imaging in rheumatic diseases. Best Pract Res Clin Rheum 2012;26:787-804.
- 6. Turk MJ, Breur GJ, Widmer WR, Paulos CM, Xu LC, Grote LA, et al. Folate-targeted imaging of activated macrophages in rats with adjuvant-induced arthritis. Arthritis Rheum 2002;46:1947-55.
- 7. Gent YY, Weijers K, Molthoff CF, Windhorst AD, Huisman MC, Smith DE, et al. Evaluation of the novel folate receptor ligand [18F]fluoro-PEG-folate for macrophage targeting in a rat model of arthritis. Arthritis Res Ther 2013;15:R37.
- 8. Kremer JM. Toward a better understanding of methotrexate. Arthritis Rheum 2004:50:1370-82.
- 9. Cronstein BN. Low-dose methotrexate: a mainstay in the treatment of rheumatoid arthritis. Pharmacol Rev 2005;57:163-72.
- 10. Cutolo M, Sulli A, Pizzorni C, Seriolo B, Straub RH. Anti-inflammatory mechanisms of methotrexate in rheumatoid arthritis. Ann Rheum Dis 2001;60:729-35.
- 11. Wessels JA, Huizinga TW, Guchelaar HJ. Recent insights in the pharmacological actions of methotrexate in the treatment of rheumatoid arthritis. Rheumatology 2008;47:249-55.

- 12. Van der Heijden JW, Dijkmans BA, Scheper RJ, Jansen G. Drug insight: resistance to methotrexate and other diseasemodifying antirheumatic drugs - from bench to bedside. Nat Clin Pract Rheumatol 2007;3:26-34.
- 13. Dervieux T, Furst D, Lein DO, Capps R, Smith K, Walsh M, et al. Polyglutamylation of methotrexate with common polymorphisms in the reduced folate carrier, aminoimidazole carboxamide ribonucleotide transformylase, and thymidylate synthase are associated with methotrexate effects in rheumatoid arthritis. Arthritis Rheum 2004;50:2766-74.
- 14. Wessels JA, van der Kooij SM, le Cessie S, Kievit W, Barerra P, Allaart CF, et al. A clinical pharmacogenetic model to predict the efficacy of methotrexate monotherapy in recent-onset rheumatoid arthritis. Arthritis Rheum 2007;56:1765-75.
- 15. Stamp LK, O'Donnell JL, Chapman PT, Zhang M, Frampton C, James J, et al. Determinants of red blood cell methotrexate polyglutamate concentrations in rheumatoid arthritis patients receiving long-term methotrexate treatment. Arthritis Rheum 2009;60:2248-56.
- 16. Stamp LK, Roberts RL. Effect of genetic polymorphisms in the folate pathway on methotrexate therapy in rheumatic diseases. Pharmacogenomics 2011;12:1449-63.
- 17. Stamp LK, O'Donnell JL, Chapman PT, Zhang M, James J, Frampton C, et al. Methotrexate polyglutamate concentrations are not associated with disease control in rheumatoid arthritis patients receiving long-term methotrexate therapy. Arthritis Rheum 2010;62:359-68.
- 18. Dervieux T, Wessels JA, Kremer JM, Padyukov L, Seddighzadeh M, Saevarsdottir S, et al. Patterns of interaction between genetic and nongenetic attributes and methotrexate efficacy in rheumatoid arthritis. Pharmacogenet Genomics 2012;22:1-9.

- 19. Blits M, Jansen G, Vosslamber S, Assaraf YG, Verweij CL. Regulation of folate pathway related genes in methotrexate naive and methotrexate-treated patients with rheumatoid arthritis. Arthritis Rheum 2012;64:S911.
- 20. Gonen N, Assaraf YG. Antifolates in cancer therapy: structure, activity and mechanisms of drug resistance. Drug Resist Updates 2012;15:183-210.
- 21. Van der Heijden JW, Oerlemans R, Tak PP, Assaraf YG, Kraan MC, Scheffer GL, et al. Involvement of breast cancer resistance protein expression on rheumatoid arthritis synovial tissue macrophages in resistance to methotrexate and leflunomide. Arthritis Rheum 2009;60:669-77.
- 22. Van de Ven R, Oerlemans R, van der Heijden JW, Scheffer GL, de Gruijl TD, Jansen G, et al. ABC drug transporters and immunity: novel therapeutic targets in autoimmunity and cancer. J Leukoc Biol 2009;86:1075-87.
- 23. Walling J. From methotrexate to pemetrexed and beyond. A review of the pharmacodynamic and clinical properties of antifolates. Invest New Drugs 2006;24:37-77.
- 24. Van der Heijden JW, Gerards AH, Oerlemans R, Lems WF, Scheper RJ, Aarden LA, et al. Inhibition of TNF-alpha production by activated T-cells of rheumatoid arthritis patients by novel antifolate drugs: an ex vivo pilot study. Ann Rheum Dis 2005;64:417.
- 25. Nagayoshi R, Nakamura M, Ijiri K, Yoshida H, Komiya S, Matsuyama T. LY309887, antifolate via the folate receptor suppresses murine type II collagen-induced arthritis. Clin Exp Rheumatol 2003;21:719-25.
- 26. Castaneda O, Nair MG. Controlled trail of methotrexate versus CH-1504 in the treatment of rheumatoid arthritis. J Rheumatol 2006:33:862-4.
- 27. Gibbs DD, Theti DS, Wood N, Green M, Raynaud F, Valenti M, et al. BGC 945, a novel tumor selective thymidylate synthase

- inhibitor targeted to alpha folate receptor-overexpressing tumors. Cancer Res 2005;65:11721-8.
- 28. Xia W, Hilgenbrink AR, Matteson EL, Lockwood MB, Cheng JX, Low PS. A functional folate receptor is induced during macrophage activation and can be used to target drugs to activated macrophages. Blood 2009;113: 438-46.
- 29. Van der Heijden JW, Oerlemans R, Dijkmans BA, Qi H, van der Laken CI, Lems WF, et al. Folate receptor beta as a potential delivery route for novel folate antagonists to macrophages in the synovial tissue of rheumatoid arthritis patients. Arthritis Rheum 2009;60:12-21.
- 30. Khanna D, Park GS, Paulus HE, Simpson KM, Elashoff D, Cohen SB, et al. Reduction of the efficacy of methotrexate by the use of folic acid. Post hoc analysis of two randomized controlled studies. Arthritis Rheum 2005:52:3030-8.
- 31. Bailey SW, Ayling JE. The extremely slow and variable activity of dihydrofolate reductase in human liver and its implications for high folic acid intake. Proc Natl Acad Sci USA 2009;106:15424-9.
- 32. Assaraf YG. The role of multidrug resistance efflux transporters in antifolate resistance and folate homeostasis. Drug Resist Updates 2006;9:227-46.
- 33. Smith AD, Kim YI, Refsum H. Is folic acid good for everyone? Am J Clin Nutr 2008;87:517-33.
- 34. Lucock M, Yates Z. Folic acid vitamin and panacea or genetic time bomb? Nat Rev Genet 2005;6:235-40.
- 35. Arabelovic S, Sam G, Dallal GE, Jacques PF, Selhub J, Rosenberg IH, et al. Preliminary evidence shows that folic acid fortification of the food supply is associated with hiogher methotrexate dosing in patients with rheumatoid arthritis. J Am Coll Nutr 2007;26:453-5.