Fatigue Testing/Fracture Mechanics Testing

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Fracture mechanical evaluation of the material HCT590X

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Abstract: For a reliable, strength-compliant and fractureresistant design of components and technical structures and for the prevention of damage cases, both the criteria of strength calculation and fracture mechanics are essential. In contrast to strength calculation the fracture mechanics assumes the existence of cracks which might further propagate due to the operational load. First, the present paper illustrates the general procedure of a fracture mechanical evaluation of fatigue cracks in order to assess practical damage cases. Fracture mechanical fundamentals which are essential for the calculation of the stress intensity factors K_1 and the experimental determination of fracture mechanical material parameters (e.g. threshold $\Delta K_{I,th}$ against fatigue crack growth, crack growth rate curve) are explained in detail. The subsequent fracture mechanical evaluation on the basis of the local stress situation at the crack tip and the fracture mechanical material data is executed for different materials and selected crack problems. Hereby, the main focus is on the material HCT590X as it is the essential material being investigated by TRR285.

Keywords: fatigue crack growth; fracture mechanical failure; HCT590X; mixed mode; strength failure.

1 Introduction

The failure of components and technical structures due to mechanical stresses can be divided into strength failure and fracture mechanical failure [1, 2]. Strength failure

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occurs in the case of static loading when the maximum stress σ_{\max} reaches the tensile strength $R_{\rm m}$ or the yield strength $R_{\rm PO.2}$. In case of cyclic loading, strength failure takes place when the maximum stress amplitude $\sigma_{a,\max}$ is larger than the fatigue strength $\sigma_{\rm D}$. By comparing the effective stress (e. g. maximum stress σ_{\max} or maximum stress amplitude $\sigma_{a,\max}$) with the permitted stress $\sigma_{\rm per}$ and $\sigma_{a,\rm per}$ the proofs of strength and fatigue strength are carried out. In addition to the material parameters mentioned before, safety factors ($S_{\rm F}$ against fracture, $S_{\rm Y}$ against yielding, and $S_{\rm D}$ against fatigue fracture) as well as in the case of fatigue strength calculation the surface coefficient b_1 of the material and the size coefficient b_2 of the component are considered.

In contrast, fracture mechanical failure is caused by defects and cracks which initiate and/or propagate under the operational load. In this case, the fracture mechanical stress variable – the stress intensity factor $K_{\rm I}$ in the case of static loading and the cyclic stress intensity factor $\Delta K_{\rm I}$ in the case of cyclic loading – reaches a fracture mechanical material limit. Unstable crack propagation occurs when the stress intensity factor $K_{\rm I}$ reaches the material dependent fracture toughness $K_{\rm IC}$. Fatigue cracks grow in a stable manner as long as the cyclic stress intensity factor $\Delta K_{\rm I}$ is larger than the threshold $\Delta K_{\rm I,th}$ against fatigue crack propagation and smaller than the cyclic fracture toughness $\Delta K_{\rm IC}$, which can be calculated using the R-ratio and the fracture toughness $K_{\rm IC}$.

For a reliable, strength-compliant and fracture-resistant design of components and technical structures and for the prevention of damage cases, both the criteria of (fatigue) strength calculation and fracture mechanics have to be taken into account. The interaction of (fatigue) strength calculation and fracture mechanics [1, 2] is shown in Figure 1.

First, the present paper illustrates the general procedure of a fracture mechanical evaluation of fatigue cracks in order to assess practical damage cases and is structured as follows. Herefore, knowledge about fracture mechanical parameters and concepts is required which are presented in Section 2. In addition, fracture mechanical material parameters (e.g. threshold $\Delta K_{\rm I,th}$ against fatigue crack growth, crack growth rate curve) are necessary.

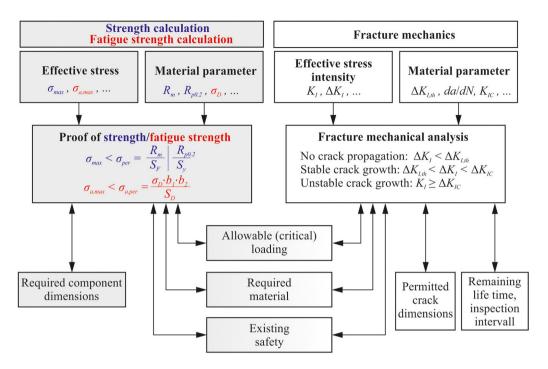


Figure 1: Interaction of (fatigue) strength calculation and fracture mechanics [2].

Hence, the experimental procedure to determine these parameters is described in Section 3. In this context, crack growth rate curves of different materials are presented as well. Thereby, the focus is especially on HCT590X as it is the essential material being investigated by TRR285 [3–5]. The subsequent fracture mechanical evaluation on the basis of the local stress situation at the crack tip and the experimentally determined fracture mechanical material data is executed in Section 4 for selected crack problems. Hereby, it is shown among other things how the range of fatigue crack growth differs from material to material. Additionally, the difference between strength failure and fracture mechanical failure is discussed.

2 Fatigue crack growth under cyclic mixed mode

Cracks are defined as local cuts in a component or a technical structure. Thereby, they can already exist in form of material defects or manufacturing defects or develop due to the operational load [2]. In case of time-varying loading crack propagation is possible and a distinction is made between stable crack growth (fatigue crack growth) and unstable crack growth. Stable crack growth occurs in a controlled manner over a long period of time. The subsequent uncontrolled and very fast unstable crack growth results in the total failure of the structure. The phases of stable and unstable crack growth can be seen on the fracture surfaces of broken machine parts and specimens, see Figure 2.

2.1 Local stress fields and stress intensity factors

As a consequence of cracks, the force flow is sharply redirected. While in the crack-free region in Figure 3 the transmission of forces through the structure is not disturbed, the embedded crack and the surface crack cause a redirection of force flow. Here, at the crack tips the force

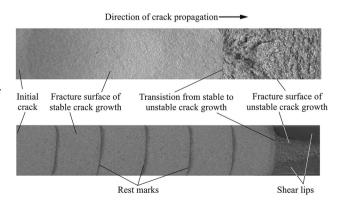


Figure 2: Stable and unstable crack propagation on fracture surfaces [2].

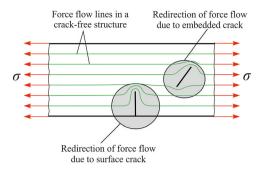


Figure 3: Force flow for a crack-free region, an embedded crack and a surface crack.

flow lines are very close to each other, indicating high local stresses (local singular stress field).

There are different parameters to describe the situation at the crack tip from a fracture mechanical point of view, such as (i) stress intensity factor *K*, (ii) energy release rate *G*, and (iii) *J*-integral. While the *J*-integral can be used for both linear-elastic material behavior and elastic-plastic behavior, the first two parameters mentioned can be used exclusively in the context of linear-elastic fracture mechanics. In the following, stress intensity factors are considered.

The structure in Figure 4a shows an edge crack with the crack length a and is subjected to a time-varying loading with constant stress amplitude $\sigma_a(t)$.

The elastic stress field $\sigma_{ij}(t)$ in the vicinity of the crack is described by Equation (1) for a time-varying loading situation for plane mixed mode considering the local stress singularity directly at the crack tip if the polar coordinate r approaches zero. The intensity of the stress field is characterized by the stress intensity factors $K_{\rm I}$ and $K_{\rm II}$ representing the appropriate mode situation (see Section 2.2) as well as by dimensionless functions $f_{ii}^{\rm II}(\varphi)$ and $f_{ii}^{\rm II}(\varphi)$.

a)
$$\sigma_{\max} = \sigma(t)$$

$$\sigma_{\min} = \sigma(t)$$

$$\sigma_{\min} = \sigma(t)$$

$$\sigma_{\min} = \sigma(t)$$

$$\sigma_{ij}(t) = \frac{1}{\sqrt{2\pi r}} \left[K_I(t) \cdot f_{ij}^{\mathrm{I}}(\varphi) + K_{II}(t) \cdot f_{ij}^{\mathrm{I}}(\varphi) \right] \tag{1}$$

The definitions of the stress intensity factor $K_{\rm I}$ and the cyclic stress intensity factor $\Delta K_{\rm I}$ for mode I loading are presented in Equation (2). These factors depend on the external load σ or $\Delta \sigma$, the crack length a and the geometry factor $Y_{\rm I}$.

$$K_1 = \sigma \sqrt{\pi a} \cdot Y_I \text{ (static loading)}$$
 and $\Delta K_I = \Delta \sigma \sqrt{\pi a} \cdot Y_I \text{ (cyclic loading)}$ (2)

The crack growth rate da/dN considers the crack elongation da per load cycle dN and is determined experimentally (Section 3.1). If the crack growth rate da/dN is plotted in a double-logarithmic diagram as a function of the cyclic stress intensity factor $\Delta K_{\rm I}$, the crack growth rate curve (Figure 4b) is obtained.

The crack growth rate curve reaches at both ends two limit values in an asymptotic way: the threshold $\Delta K_{\rm I,th}$ against fatigue crack growth and the cyclic fracture toughness $\Delta K_{\rm IC}$. In the case of long cracks, a fatigue crack is not able to propagate if the cyclic stress intensity factor $\Delta K_{\rm I}$ is below this threshold $\Delta K_{\rm I,th}$. If the cyclic stress intensity factor $\Delta K_{\rm I}$ is equal to or even larger than the second value $\Delta K_{\rm IC}$, unstable crack propagation occurs. Hence, according to linear elastic fracture mechanics (LEFM) fatigue crack growth takes place as long as Equation (3) is fulfilled.

$$\Delta K_{\text{I,th}} < \Delta K_{\text{I}} < \Delta K_{\text{IC}} \quad (\text{with } \Delta K_{\text{IC}} = \Delta K_{\text{IC}} (1 - R))$$
 (3)

Numerous crack propagation concepts have been developed, e.g. Paris-law [6], Erdogan/Ratwani-Equation [7] and the Forman-Mettu-Equation [8], in order to describe the crack growth rate curve in the form $da/dN = f(\Delta K_I, R)$ mathematically. With this mathematical

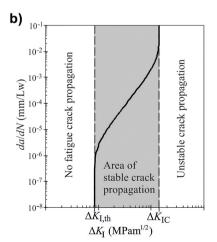


Figure 4: Essential parameters of fatigue crack growth, a) local stress situation in the vicinity of the crack, b) crack growth rate curve.

description of the crack growth rate curve, for example, the residual lifetime $N_{\rm C}$ of the structure can be calculated by integration. However, it should be noted that such an integration of the remaining service life is only possible in a closed form for a constant geometry factor Y_I and a constant load. For complex geometries, changing stress situations and increasing crack lengths, a numerical integration of the service lifetime is indispensable. Therefore, numerical programs are often used to simulate crack propagation in complex structures under complex loading situations [9, 10].

2.2 Fundamental local crack modes and mixed mode loading

Irwin [11] defined three fundamental local crack modes which consider the different loadings of a crack and are characterized by different propagation directions, as shown in Figure 5. Mode I applies for all normal stresses σ which cause crack opening. Mode II involves all plane shear stresses τ resulting in an opposite sliding of the crack surfaces in x-direction and, therefore, a kinking of the crack with the kinking angle φ_0 . Mode III is characterized by a transverse sliding of the crack planes in z-direction due to a non-plane stress state and results in the twisting of the crack with the twisting angle ψ_0 .

If the above-mentioned basic crack modes appear in combination due to the external loading and/or the orientation of the crack, a mixed mode stress situation occurs [12-14]. While plane mixed mode (2D mixed mode) considers the superposition of mode I and mode II, spatial mixed mode (3D mixed mode) takes all three modes into account. In case of mixed mode, the singular stress field in the crack area is nonsymmetrical, see embedded crack in Figure 3. Hence, the elastic stress field does not only depend on the cyclic stress intensity factor $\Delta K_{\rm I}$ of mode I, but also on the cyclic stress intensity factor $\Delta K_{\rm II}$ of mode II and/or $\Delta K_{\rm III}$

of mode III. In this case, a cyclic equivalent stress intensity factor $\Delta K_{\rm eq}$, see Section 2.3, is calculated and compared to fracture mechanical material parameters in order to make statements about the ability of crack growth.

2.3 Fracture mechanical concepts

The prediction of crack propagation requires statements about the cyclic equivalent stress intensity factor ΔK_{eq} in case of mixed mode loadings and about the kinking angles φ_0 as well as the twisting angles ψ_0 . These statements are possible by using fracture mechanical concepts. Some selected concepts which can be used for homogeneous and isotropic materials as well as for different loading situations are mentioned in the following. Very well-known concepts for plane crack problems are for instance the criteria of Erdogan and Sih [14] and Richard [15]. The maximum tangential stress (MTS) concept for plane crack problems by Erdogan and Sih is based on the tangential stress σ_{ω} and assumes that the crack grows in the direction φ_0 which is perpendicular to the maximum tangential stress. Thereby, predictions of crack propagation direction as well as of the beginning of stable and unstable crack growth are possible. This concept was extended to the σ'_1 -concept by Schöllmann [10] for spatial crack problems and to the TSSR-concept by Schramm [16] for fracture mechanically graded materials. In addition, the fracture mechanical concepts by Nuismer [17], Amestoy, Bui and Dang Van [18], as well of Sih [19] can be used in order to predict the crack propagation behavior.

3 Fracture mechanical characterization of HCT590X

In order to design components and structures reliably and to evaluate them with regard to fatigue crack growth, fracture

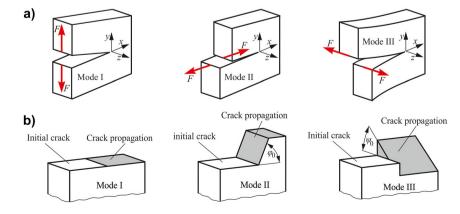


Figure 5: Local crack modes: Mode I, mode II and mode III (according to [2]), a) loading situations, b) crack growth (kinking angle φ_0 , twisting angle ψ_0).

Table 1: Chemical composition of HCT590X according to [21].

	Fe	С	Si	Mn	Р	S	Cr + Mo	others
Mean value	97.500	0.051	0.233	1.700	0.006	<0.005	0.337	0.0879
Standard deviation	0.013	0.003	0.0024	0.027	0.0003	0.0001	0.0039	

mechanical material parameters (e.g. threshold $\Delta K_{\text{I-th}}$ against fatigue crack growth, crack growth rate da/dN and fracture toughness K_{IC}) are required. Since they are materialdependent, they have to be determined experimentally for each material. The tests carried out within the scope of this paper, taking into account the ASTM standard E 647-08 [20], are described in the following section. Experimentally determined crack growth rate curves of the material HCT590X are presented as well. This material investigated here is a dual-phase steel supplied in form of a hot-dip galvanized thin sheet. The chemical composition is listed in Table 1.

Dual-phase steels exhibit a very low yield strength ratio combined with very high tensile strength and strong work hardening due to its ferritic (soft) base structure in which a martensitic second phase is inserted in an island-like manner. They are characterized by good cold formability, which makes them especially suitable for components with complex designs.

3.1 Fracture mechanical specimens and experimental procedure

The experimental determination of the crack growth rate curves is carried out according to ASTM E 647 [20]. Figure 6a shows the experimental set-up consisting of the electromechanical dynamic test system E10000 (Instron) and compact tension specimens (CT specimens). Before starting the actual test, a fatigue crack with the length a = 5 mm is initiated in order to exclude any influences of the starter notch on the results of the fatigue crack growth tests.

During the test procedure, the crack length a is continuously measured by means of the direct electro potential drop method [2]. Thereby, a constant electric current I is induced at the top of the specimen and the potential difference U is measured above and below the notch, as shown in Figure 6a.

Due to the reduction of the residual ligament as a result of crack growth, the ohmic resistance within the specimen increases. This results in an increase of the potential difference U compared to the initial potential difference U_0 . Using a calibration curve, the quotient U/U_0 provides the respective crack length a. The geometry-dependent calibration curve has to be determined in advance either numerically by potential simulations or experimentally by specific rest marks on the surface of the fatigue crack as a result of individual overloads in a separate test. Then, the position of each rest mark (Figure 2) is measured. The subsequent plotting of the crack length present at the position of an overload relative to the ligament (a/w) versus the quotient U/U_0 provides the calibration curve.

The two types of tests which are required to determine the entire crack growth rate curve are schematically shown in Figure 6b. In the first test type, the cyclic stress intensity factor $\Delta K_{\rm I}$ is chosen in such a way that the crack grows at an average crack growth rate da/dN. With increasing crack length a, the cyclic stress intensity factor $\Delta K_{\rm I}$ is exponentially reduced until a crack growth rate defining the crack stop ($\sim 10^{-7}$ mm/load cycles) and, hence, the threshold $\Delta K_{\rm I,th}$ is reached. In this way, the middle and lower part of the crack growth rate curve is determined. In the second test

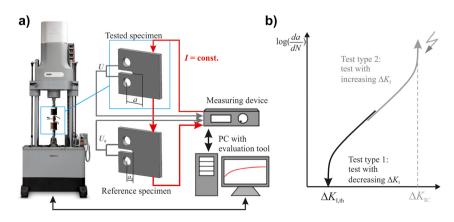


Figure 6: Experimental investigations for the determination of crack growth rate curves, a) experimental set-up, b) two test types for the determination of the lower and the upper branch.

type, the maximum and minimum load (F_{max} and F_{min}) and, therefore, the cyclic load ΔF are kept constant. Consequently, as the crack length increases, the cyclic stress intensity factor $\Delta K_{\rm I}$ increases as well, resulting in the middle and upper part of the crack growth rate curve. By combining both branches the entire crack growth rate curve is obtained.

3.2 Crack growth rate curves of different materials

In the following, selected results are presented which illustrate the fracture mechanical behavior of different materials as well as the influence of the stress ratio (R-ratio) on crack growth rate curves. First, Figure 7 shows experimentally determined crack growth rate curves of HCT590X [5] measured for different stress ratios (namely R = 0.1, 0.3and 0.5). For larger *R*-ratios the fracture mechanical curve is shifted to the left side resulting in a lower threshold and a smaller cyclic fracture toughness. For example, the threshold $\Delta K_{\text{I,th}}$ for an *R*-ratio of 0.1 is 5.3 MPam^{1/2} and for R = 0.5 it is 4.5 MPm^{1/2}. However, whereas a significant impact can be observed for the low and the high crack growth rate, the influence of different R-ratios is only slightly pronounced in the midrange of the curve. This experimentally measured fracture mechanical behavior of HCT590X for different *R*-ratios corresponds with literature and long-term experiences on this topic [2].

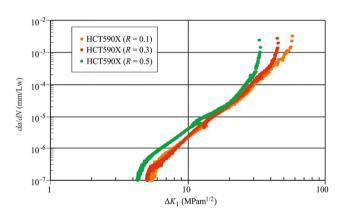


Figure 7: Crack growth rate curves of HCT590X for different stress ratios (R-ratios).

Table 2: Threshold values $\Delta K_{l,th}$ and cyclic fracture toughness ΔK_{lC} of HCT590X for different R-ratios.

Stress ratio (R-ratio)	0.1	0.3	0.5
Threshold $\Delta K_{l,th}$ [MPam ^{1/2}] (mean value)	5.3	4.8	4.5
Cyclic fracture toughness ΔK_{IC} [MPam ^{1/2}]	63	49	35

Table 2 summarizes the determined thresholds $\Delta K_{\rm Lth}$ and cyclic fracture toughness for the examined *R*-ratios.

Using the Forman/Mettu-Equation, Equation (4), the entire crack growth rate curve can be described mathematically in dependency of the R-ratio. Thereby, the equation consists of several material-dependent quantities which have to be adjusted to the experimental data.

$$\frac{da}{dN} = C_{FM} \cdot \left[\left(\frac{1 - \gamma}{1 - R} \right) \cdot \Delta K_{\rm I} \right]^n \cdot \frac{\left(1 - \frac{\Delta K_{\rm L,th}}{\Delta K_{\rm I}} \right)^p}{\left(1 - \frac{\Delta K_{\rm L,max}}{\Delta K_{\rm IC}} \right)^q} \tag{4}$$

The adjustment of the material-dependent quantities valid for different *R*-ratios is given in the following Table 3.

In Figure 8, the crack growth rate curve of the material HCT590X for a R-ratio of 0.1 is compared with corresponding curves of other selected materials (EN AW 7075, 34CrNiMo6 and 51CrV4) [16, 22] for the same stress ratio. Hereby, significant differences can be recognized in the curves. 34CrNiMo6 has a lower threshold $\Delta K_{\text{I,th}}$, but a higher cyclic fracture toughness ΔK_{IC} than 51CrV4. The crack growth rate curve of the aluminum alloy and its corresponding fracture mechanical parameters is located on the left side of all steel curves and exhibits a double-S-shape which is typical for this group of materials. The crack growth rate curve of HCT590X is shifted to the right side compared to the aluminum resulting in better fracture mechanical properties. However, the comparison of HCT590X with 34CrNiMo6 and 51CrV4 shows that this material is more susceptible to crack growth as the threshold is with $\Delta K_{I,th} = 5.3 \text{ MPam}^{1/2}$ lower compared to the other steels.

3.3 Mixed mode investigations

As already mentioned in Section 2.2, the basic crack modes can also appear in combination due to the external loading and/or the orientation of the crack. Fracture mechanical concepts enable the prediction of the kinking angle φ_0 in the presence of a mixed mode stress situation. Functions of the kinking angle φ_0 in dependency of the mixed mode ratio $K_{II}/(K_I + K_{II})$ calculated using the criteria of Erdogan and Sih, Richard, Nuismer, Amestoy, and Sih (see Section 2.3 and [23]) are shown in Figure 9.

It can be seen that the results up to a mixed mode ratio of 0.3 do not show large differences. For example, all concepts deliver a kinking angle of φ_0 = 0° for pure mode I loading. For a larger mode II influence or for pure mode II loading, there is a significant scatter between the different

Table 3: Parameters of Forman/Mettu-equation.

C _{FM}	n _{FM}	р	q	ΔK_0	<i>K</i> _C	α	s_{max}/σ_0	$C_{th_{+}}$	a ₀
2.6E-12	2.5	0.3	0.87	183.4	2213.6	3	0.3	-0.0845	0.0381

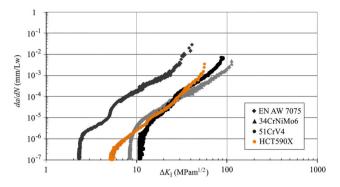


Figure 8: Crack growth rate curves of different materials.

concepts. The comparison with experimentally determined kinking angles for different materials (here PMMA, Araldit B, PVC and aluminum alloys) shows only a small scatter. Hence, the prediction of kinking angles φ_0 by using different fracture mechanical concepts is in good agreement with each other as well as with the experimental findings especially for a huge mode I portion.

Investigations about the crack propagation in relation to the mixed mode influence are also carried out within the framework of TRR285 [3–5] whose main research focus is the method development for mechanical joinability in versatile process chains. One of the mechanical joining processes considered there is clinching, in which very thin sheets of HCT590X with just a thickness of 1.5 mm are joined together. For the fracture mechanical investigations of these thin sheets CTS-specimens are taken from them and tested with an appropriate loading device. The experimental determined kinking angles φ_0 [24] for

different mixed mode ratios [24] are shown in Figure 9. Even for such thin specimens the experimental investigations deliver kinking angles in good accordance with (i) the values of other materials for the different mixed mode ratios and with (ii) the theoretical predictions of the fracture mechanical concepts.

4 Fracture mechanical assessment of fundamental crack problems

For the prevention of fatigue crack growth and fatigue fracture, strength calculations as well as fracture mechanical evaluations have to be taken into account. The two-criteria concept in Figure 1 clarifies the interaction of these concepts. There, the strength limits $\sigma_{\rm D}$ (as fatigue strength) and $R_{\rm m}$ (as tensile strength) are shown as well as the fracture mechanical limits $\Delta K_{\rm I,th}$ (as threshold against fatigue crack propagation) and $K_{\rm IC}$ (as fracture toughness). With stresses σ and stress amplitudes $\sigma_{\rm a}$ reaching the strength limits $R_{\rm m}$ and $\sigma_{\rm D}$, strength failure occurs. In contrast, a fracture mechanical evaluation requires the existence of a crack. Thereby, the length of the technical crack generally corresponds to the size of the defect that is detectable via nondestructive testing [2].

If a component is subjected to a cyclic load $\Delta\sigma$, even a load level far below the fracture limit might cause crack propagation. In this context, the following questions arise:

- Under which conditions does the crack grow?
- Whereto does the crack grow?

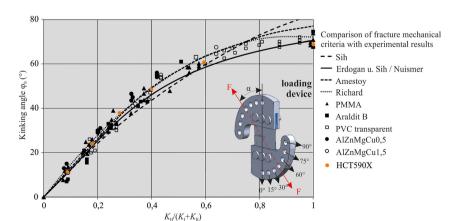


Figure 9: Comparison of fracture mechanical concepts with experimentally determined kinking angles φ_0 in dependency of mixed mode ratio [23].

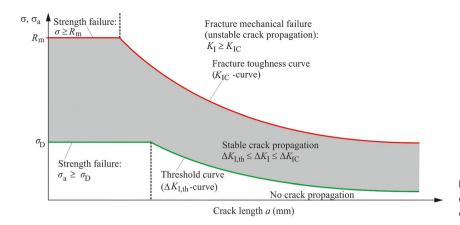


Figure 10: Illustration of the two-criteriaconcept using a stress versus crack length – diagram (σ or σ_a vs. a – diagram).

Table 4: Materials and material parameters.

Materials	R _m (MPa)	R _{P0.2} (MPa)	Δ <i>K</i> _{I,th} (MPam ^{1/2})	K _{IC} (MPam ^{1/2})
HCT590X	620	420	5.3	70
EN AW 7075	540	470	2.5	30
C45	785	645	5.9	47.4
51CrV4	900	600	12.2	117
34CrMo4	1000	450		65
35CrMo13-5	1000			40
34CrNiMo6	1123	1006	8.1	135.2

- How fast does the crack grow?
- What is the remaining lifetime of the structure?

The conditions for crack growth are also presented in the two-criteria-concept in Figure 10.

Below the threshold curve ($\Delta K_{\rm I,th}$ -curve), a crack with the crack length a is not capable of growth. With reaching the fracture toughness curve ($K_{\rm IC}$ -curve) fracture mechanical failure in form of unstable crack propagation occurs. The region marked in gray shows the area of stable crack propagation. Fatigue crack growth is possible if the cyclic stress intensity factor $\Delta K_{\rm I}$ is larger than the threshold $\Delta K_{\rm I,th}$ against fatigue crack propagation and smaller than the cyclic fracture toughness $\Delta K_{\rm IC}$ of the material which can be

estimated by using the static fracture toughness $K_{\rm IC}$ and the R-ratio ($\Delta K_{\rm IC} = K_{\rm IC}(1-R)$). In the following, selected crack problems are presented and their assessment with regard to strength failure and fracture mechanical failure is explained in detail.

Thereby, the material parameters (tensile strength $R_{\rm m}$, yield strength $R_{\rm P0.2}$, threshold $\Delta K_{\rm I,th}$ against fatigue crack growth, and fracture toughness $K_{\rm IC}$) presented in Table 4 are considered.

4.1 Griffith crack in an infinitely extended plate

The Griffith crack – the fundamental crack model in fracture mechanics – considers an internal crack in an infinitely extended plate. For tensile loading of the plate, the geometry factor $Y_{\rm I}$ is 1. Using this information and Equation (2), the calculation of the critical stress $\sigma_{\rm c}$ or of the critical crack length $a_{\rm c}$ is possible, for which unstable crack growth occurs, as shown in Equation (5).

$$\sigma_c = \frac{K_{IC}}{\sqrt{\pi a}}$$
 (critical stress) and
 $a_c = \frac{K_{IC}^2}{\sigma^2 \pi}$ (critical crack length)

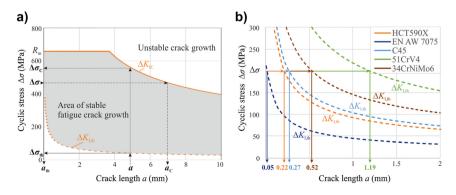


Figure 11: Fatigue crack growth assessment for the Griffith-crack, a) area of stable fatigue crack growth for the material HCT590X, b) threshold curves ($\Delta K_{1,\text{th}}$ – curves) for the material HCT590X and other selected materials.

The same procedure, Equation (6), enables the determination of the cyclic stress $\Delta \sigma_{\rm th}$ or of the crack length $a_{\rm th}$, for which stable fatigue crack growth is possible.

$$\Delta\sigma_{th} = \frac{\Delta K_{I,th}}{\sqrt{\pi a}} \quad \text{(cyclic stress) and}$$

$$a_{th} = \frac{\Delta K_{I,th}^2}{\Delta\sigma^2\pi} \quad \text{(crack length)}$$
 (6)

The relationship between the component load in form of a cyclic normal stress $\Delta\sigma$ and the crack dimension (crack length a) within the component is shown in Figure 11 for the material HCT590X. Here, the two limit curves (threshold curve and fracture toughness curve) are derived by using Equations (6) and (7) as well as the experimentally determined material parameters $K_{\rm IC}$ and $\Delta K_{\rm I,th}$ (see Section 3).

For a given component load $\Delta\sigma$ either the crack length $a_{\rm th}$ at which stable crack propagation is possible or the critical crack length $a_{\rm c}$ at which unstable crack propagation occurs can be determined. In addition, if a certain crack length a is known, the corresponding stresses $\Delta\sigma_{\rm th}$ and $\Delta\sigma_{\rm C}$ can be read off.

For cyclic loading a crack is able to propagate if the corresponding cyclic stress intensity factor $\Delta K_{\rm I}$ is larger than the threshold $\Delta K_{\rm I,th}$. Figure 11b shows different threshold curves ($\Delta K_{\rm I,th}$ -curves) for various materials (namely HCT590X, EN AW 7075, C45, 51CrV4 and 34CrNiMo6). Under the assumption of an external component load of $\Delta \sigma$ = 200 MPa a crack with the crack length of a = 0.22 mm is capable of growth for the material HCT590X. For other materials the corresponding crack lengths vary between a = 0.05 mm for EN AW 7075, a = 0.27 mm for C45, a = 0.52 mm for 34CrNiMo6 and a = 1.19 mm for 51CrV4.

Figure 12 illustrates the relationship between strength failure and fracture mechanical failure of different materials in dependency of the crack length a. Strength failure occurs when the effective stress σ reaches the tensile strength $R_{\rm m}$. Fracture mechanical failure occurs when the stress intensity factor $K_{\rm I}$ reaches the fracture toughness $K_{\rm IC}$. With increasing fracture toughness $K_{\rm IC}$ the fracture mechanical limit curves shift to higher values. For an initial crack of a=2 mm, fracture mechanical failure (unstable crack propagation) occurs for the materials EN AW 7075, C45, 35CrMo13-5, and 34CrMo4. In contrast to that, strength failure takes place in the case of HCT590X, 51CrV4, and 34CrNiMo6.

4.2 Cracks starting at notches (notch crack problem)

In technical practice, cracks start very often at notches and bores. This is particularly the case with riveted or clinched joints, e.g. in aircraft and automobile components. These mechanical joints are subject of research of the TRR285 [3–5].

An example of a notch crack problem is shown in Figure 13a for a tensile loaded plate. This example assumes a width of 2w = 50 mm, a thickness of t = 1.5 mm and a circular hole with radius r = 4 mm in the middle of the disc. Cracks can start on both sides of this hole and grow perpendicular to the tensile stress σ . The crack length a is measured from the middle of the circular hole. For this mode I crack problem the stress intensity factor $K_{\rm I}$ is calculated by Equation (2). The geometry function $Y_{\rm I}$, Equation (7), required for this calculation is determined by numerical analysis in dependency of the a/w-ratio.

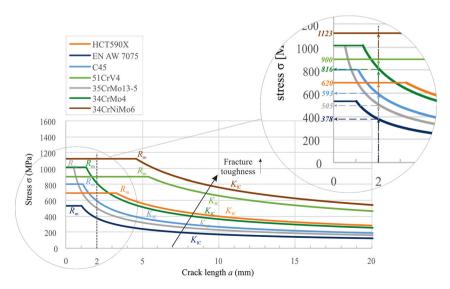


Figure 12: Interaction between strength failure and fracture mechanical failure of HCT590X and other selected materials [1] for the crack length a=2 mm.

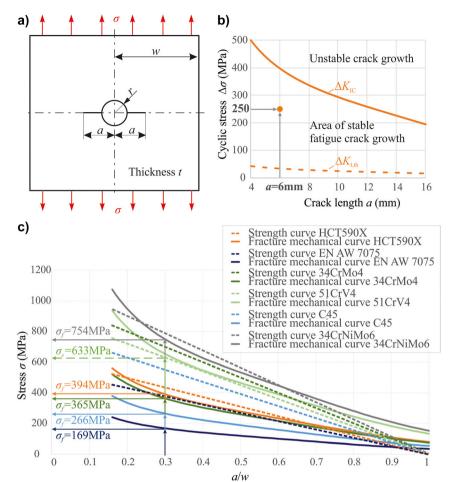


Figure 13: Cracks starting from a hole (notch crack problem), a) geometrical dimensions of the structure, the notch and the crack, b) area of fatigue crack growth for the material HCT590X, c) comparison of failure types for different materials.

$$Y_{\rm I} = 3.3701 \left(\frac{a}{w}\right)^4 - 1.548 \left(\frac{a}{w}\right)^3 - 0.2844 \left(\frac{a}{w}\right)^2 + 0.5831 \left(\frac{a}{w}\right) + 1.0321 \tag{7}$$

A crack with the initial crack length $a_0 = 2$ mm (total crack length a = 6 mm) leads to an a/w-ratio of 0.24. The corresponding Y_I -factor, calculated by Equation (7), is 1.15. An external cyclic stress $\Delta \sigma$ of 250 MPa leads to a cyclic stress intensity factor ΔK_I of 39.5 MPam^{1/2} which is larger than the threshold against fatigue crack growth of HCT590X and smaller than the cyclic fracture toughness at a R-ratio of 0.1, see Table 1. This fracture mechanical evaluation is illustrated graphically in Figure 13b by the fracture mechanical limit curves of the mentioned material.

Here, the threshold curve ($\Delta K_{\rm I,th}$ -curve) determined by using Equations (2) and (8) as well as the threshold of HCT590X defines the starting of the area of stable fatigue crack growth in dependency of crack length a. If the cyclic fracture toughness $\Delta K_{\rm IC}$ is used instead of the threshold $\Delta K_{\rm I,th}$, the second limit curve (fracture toughness curve) is obtained.

This second curve defines the begin of unstable crack growth. The considered data point ($a=6 \text{ mm}/\Delta\sigma=250 \text{ MPa}$) is located between these two limit curves and, thus, within the range of stable fatigue growth. The crack is, therefore, capable of growth. However, these geometric dimensions and current loading situation do not directly lead to unstable failure.

Another type of illustration (Figure 13c) for evaluating the strength failure is the introduction of a strength curve, in which ideal-plastic material behavior is assumed [25]. Hereby, the load limit is set equal to the tensile strength $R_{\rm m}$ for the complete residual cross-section. For a width of 2w, the relationship shown in Equation (8) enables the determination of the strength curve. The stress $\sigma_{\rm s}$ is the applied external stress at which fracture occurs in the residual cross-section (strength failure). This Equation results in a linearly decreasing straight line (strength curve) when plotted against the a/w-ratio.

$$\sigma_{\rm s} = \sigma_0 \left(1 - \frac{a}{w} \right) \quad (\text{with } \sigma_0 = R_{\rm m})$$
 (8)

The fracture mechanical curves in Figure 13c are obtained by considering the fracture toughness $K_{\rm IC}$, the

determined geometry factor function $Y_{\rm I}$, Equation (7), as well as the formulaic relation in Equation (9). Here, σ_f is the applied stress at which fracture mechanical failure occurs.

$$\sigma_{\rm f} = \frac{K_{\rm IC}}{\sqrt{\pi a} \cdot Y(\frac{a}{w})} \tag{9}$$

The strength curves and fracture mechanical curves determined in this way for the different materials (HCT590X, EN AW 7075, 34CrMo4, 51CrV4, C45, and 34CrNiMo6) are shown in Figure 13c. For a/w-ratio of 0.3 which corresponds to a crack length of a = 7.4 mm, fracture mechanical failure occurs at $\sigma_f = 169$ MPa for the aluminum alloy, at σ_f = 266 MPa for C45, at σ_f = 365 MPa for 34CrMo4, at σ_f = 394 MPa for HCT590X and at σ_f = 754 MPa for 34CrNiMo6 since the fracture mechanical curve is below the strength curve at this a/w-ratio. In the case of 51CrV4 the strength curve is located below the fracture mechanical curve. Hence, the stress at which the structure fails due to strength failure is σ_s = 633 MPa.

5 Conclusions

The aim of any engineering activity is, among others, (i) the prevention of damages to components and structures, (ii) the evaluation of local cracks that occur during operation, as well as (iii) the definition and implementation of lifeextending measures if necessary. For this purpose, concepts of strength calculation and fracture mechanics are required in order to avoid damages caused by mechanical stresses. The crack problems discussed in detail in this paper as well as practical damage cases described in [1, 26] confirm that both concepts of strength calculation and fracture mechanics are essential for a systematic damage analysis.

As presented in this paper, the fracture mechanical evaluation of a component with a technical crack requires information about the local stress situation at the crack tip (e.g. stress intensity factor $K_{\rm I}$) as well as fracture mechanical material parameters (e.g. threshold $\Delta K_{I,th}$ against fatigue crack growth, crack growth rate curve). The general procedure of a fracture mechanical evaluation which uses fracture mechanical concepts and compares stress intensity factors with experimentally determined material parameters, was exemplified for selected crack problems and different materials (e. g. HCT590X). The experimental investigations required for the determination of fracture mechanical material parameters were discussed in Section 3 using the example of material HCT590X. For different R-ratios the crack growth rate curves deviate from each other. For a *R*-ratio of 0.1 a threshold of 5.31 MPam $^{1/2}$ is obtained. For higher *R*-ratios the curve is shifted to the left, hence to smaller thresholds. The comparison with other materials enables a better understanding of the fracture mechanics behavior of HCT590X.

Furthermore, the interaction between strength failure and fracture mechanical failure was discussed for the example of the Griffith crack for different materials in dependency of the crack length a. Hereby, the illustration of two limit curves (threshold curve and fracture toughness curve) enables among other things statements about the failure type in dependency of a given component load or crack length. In addition, the influence of the material on both curves was shown. Furthermore, a similar approach with a slightly different type of representation was carried out for the notch cracking problem confirming as well that the consideration of strength aspects and fracture mechanical characteristics are required for a thorough assessment of a technical structure.

Nomenclature

crack length

radius

initial crack langth

a_0	initial crack length
a_c	critical crack length
a_{th}	crack length for which stable fatigue crack growth
	is possible
b_1	surface coefficient of the material
b_2	size coefficient of the component
d <i>a</i>	crack elongation
da/dN	crack growth rate
d <i>N</i>	load cycles
$f_{ij}^{I}(\boldsymbol{\varphi})$	dimensionless function for mode I
$f_{ij}^{II}(\boldsymbol{\varphi})$	dimensionless function for mode II
F, ΔF	load, cyclic load
F_{max}	maximum load
F_{\min}	minimum load
1	electric current
$\Delta K_{\rm eq}$	cyclic equivalent stress intensity factor
K_{I}	stress intensity factor (mode I)
KII	stress intensity factor (mode II)
K_{IC}	fracture toughness
$K_{I,max}$	maximum stress intensity factor (mode I)
$K_{I,min}$	minimum stress intensity factor (mode I)
ΔK_{l}	cyclic stress intensity factor (mode I)
ΔK_{II}	cyclic stress intensity factor (mode II)
ΔK_{III}	cyclic stress intensity factor (mode III)
ΔK_{IC}	cyclic fracture toughness
$\Delta K_{I,th}$	threshold against fatigue crack growth
$\Delta K_{\rm eq}$	cyclic equivalent stress intensity factor
N_{C}	residual lifetime
r	polar coordinate

R	stress ratio
$R_{\rm m}$	tensile strength
$R_{P0.2}$	yield strength

safety factor against fatigue fracture S_{D}

 $S_{\rm F}$ safety factor against fracture Sy safety factor against yielding

t thickness t time

U potential difference U_0 initial potential difference cartesian coordinates x, y, z Y_{l} geometry factor (mode I) $Y_{||}$ geometry factor (mode II) β angle (crack position)

 σ , $\Delta \sigma$ normal stress, cyclic normal stress

stress amplitude σ_a

maximum stress amplitude $\sigma_{a,\text{max}}$ allowable stress amplitude $\sigma_{a,per}$

 σ_{c} critical stress fatigue strength σ_D $\sigma_{
m eq}$ equivalent stress

 $\sigma_{\rm eq,max}$ maximum equivalent stress

elastic stress field for a time-varying loading situation $\sigma_{ij}(t)$

maximum stress σ_{max} minimum stress σ_{\min} allowable stress σ_{per}

cyclic stress for which stable fatigue crack growth $\Delta \sigma_{th}$

is possible tangential stress

 σ_{ϕ} τ, Δτ shear stress, cyclic shear stress

polar coordinate σ φ_0 kinking angle ψ_0 twisting angle

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