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ON GENERALIZED SINE AND COSINE FUNCTIONS, II

1. In [1] we have presented some addition formulas for functions f, g which satisfy the functional equation

$$(I) \quad (f(x))^n + (g(x))^n = 1$$

in the case where $n \in N$ is fixed and even; f, g are supposed to be real functions on a given group $(X, +)$, N being the set of all positive integers. Those addition formulas coincide with the well known representations of $\cos(x + y)$ and $\sin(x + y)$ in the case where $(X, +) = (\mathfrak{R}, +)$ and $n = 2$, where \mathfrak{R} stands for the set of all real numbers. In the present paper we consider analogous formulas in the case where $n \in N$ is odd. However, we were able to do this assuming that the domain yields a 2-divisible Abelian group (in [1] we had no assumption whatsoever upon the given group). But even in this situation it turns out that some “strange” (=unexpected) solutions appear which was not the case where n was supposed to be even.

2. In the sequel we denote the set of all integers by Z and the set of all complex numbers by C . The symbol (T, \cdot) will stand for the multiplicative group of the unit circle.

Let $(X, +)$ be a uniquely 2-divisible Abelian group. By $H(X, T)$ we denote the family of all homomorphisms between X and T . In the sequel, for any functions $f, g : X \rightarrow \mathfrak{R}$ we define the function $w : X^2 \rightarrow \mathfrak{R}$ by the formula:

(1)

$$w(x, y) = \sqrt[n]{(f(x)f(y) - g(x)g(y))^n + (f(x)g(y) + f(y)g(x))^n}, \quad (x, y) \in X^2.$$

Moreover, if f, g do not vanish simultaneously, that is $f(x)^2 + g(x)^2 > 0$ for all $x \in X$, then $m : X \rightarrow C$ will denote the function such that

$$(2) \quad m(x) = f(x) + ig(x), \quad x \in X.$$

With the aid of this function we define a mapping $k : X \rightarrow T$ by the formula:

$$(3) \quad k(x) = \frac{(m(x))^2}{|m(x)|^2}, \quad x \in X.$$

Moreover, we put $z_1 := \frac{\sqrt{2}}{2} - i\frac{\sqrt{2}}{2}$ and $z_2 := -\frac{\sqrt{2}}{2} + i\frac{\sqrt{2}}{2}$.

LEMMA 1. *If functions $f, g : X \rightarrow \mathfrak{R}$ do not vanish simultaneously and $x, y \in X$, then the following conditions are pairwise equivalent:*

$$w(x, y) = 0;$$

$$\frac{m(x)}{|m(x)|} \frac{m(y)}{|m(y)|} \in \{z_1, z_2\};$$

$$k(x)k(y) = -i.$$

Proof. Since n is odd we have

$$\begin{aligned} w(x, y) = 0 &\Leftrightarrow f(x)f(y) - g(x)g(y) = -(f(x)g(y) + f(y)g(x)) \Leftrightarrow \\ \operatorname{Re} \left(\frac{m(x)}{|m(x)|} \frac{m(y)}{|m(y)|} \right) &= -\operatorname{Im} \left(\frac{m(x)}{|m(x)|} \frac{m(y)}{|m(y)|} \right) \Leftrightarrow \frac{m(x)}{|m(x)|} \frac{m(y)}{|m(y)|} \in \{z_1, z_2\} \\ &\Leftrightarrow k(x)k(y) = -i. \end{aligned}$$

LEMMA 2. *If functions $f, g : X \rightarrow \mathfrak{R}$ do not vanish simultaneously and satisfy the following conditional system of functional equations*

(II) $w(x, y) \neq 0$ implies:

$$\begin{aligned} f(x+y) &= \frac{f(x)f(y) - g(x)g(y)}{w(x, y)}, \\ g(x+y) &= \frac{f(x)g(y) + f(y)g(x)}{w(x, y)} \end{aligned}$$

for all $x, y \in X$ and $g(0) = 0$, then (I) holds for every $x \in X$ such that $k(x) \neq -i$. Moreover $f(0) = 1 = k(0)$.

Proof. Since $g(0) = 0$, we have $k(0) = 1$. Hence, if $k(x) \neq -i$ for any $x \in X$, then $k(x)k(0) \neq -i$, and, consequently, $w(x, 0) \neq 0$ by Lemma 1. Now, system (II) implies (I). Therefore, $k(0) = 1 \neq -i$ implies $(f(0))^n + (g(0))^n = 1$, whence $f(0) = 1$.

On account of R. Ger's Theorem 3 from [3] (cf. also J. G. Dhombres, R. Ger [2]) we get the following

COROLLARY 1. *If the function $s : X \rightarrow T$ satisfies the conditional functional equation*

$$(III) \quad s(x)s(y) \neq -i \quad \text{implies} \quad s(x)s(y) = s(x+y)$$

for all $x, y \in X$ and $s(0) = 1$, then $s \in H(X, T)$ or

$$s(x) = \begin{cases} 1 & \text{for } x \in G \\ z_1 & \text{for } x \in X \setminus G \end{cases} \quad \text{or} \quad s(x) = \begin{cases} 1 & \text{for } x \in G \\ z_2 & \text{for } x \in X \setminus G, \end{cases}$$

where $(G, +)$ is an arbitrary subgroup of $(X, +)$.

THEOREM. Let $(X, +)$ be a uniquely 2-divisible Abelian group and let an odd $n \in N$ be fixed. Suppose that two functions $f, g : X \rightarrow \mathfrak{R}$ do not vanish simultaneously. Then f, g satisfy the conditional system (II) of functional equations on X and $g(0) = 0$ if and only if f, g have one of the following forms:

(4) there exists a homomorphism $h \in H(X, T)$ with $u = \text{Re } h$, $v = \text{Im } h$ such that:

$$(i) \quad f(x) = \frac{u(x)}{\sqrt[n]{(u(x))^n + (v(x))^n}}, \quad g(x) = \frac{v(x)}{\sqrt[n]{(u(x))^n + (v(x))^n}},$$

for all $x \in X \setminus h^{-1}(\{z_1, z_2\})$ and

$$(ii) \quad f(x) = -g(x) \neq 0 \quad \text{for all } x \in h^{-1}(\{z_1, z_2\});$$

$$(5) \quad f(x) = \begin{cases} 1 & \text{for } x \in G \\ \frac{1}{\sqrt[n]{1 + (1 - \sqrt{2})^n}} & \text{for } x \in X \setminus G, \end{cases}$$

$$g(x) = \begin{cases} 0 & \text{for } x \in G \\ \frac{1 - \sqrt{2}}{\sqrt[n]{1 + (1 - \sqrt{2})^n}} & \text{for } x \in X \setminus G; \end{cases}$$

$$(6) \quad f(x) = \begin{cases} 1 & \text{for } x \in G \\ \frac{1}{\sqrt[n]{1 + (1 + \sqrt{2})^n}} & \text{for } x \in X \setminus G, \end{cases}$$

$$g(x) = \begin{cases} 0 & \text{for } x \in G \\ \frac{1 + \sqrt{2}}{\sqrt[n]{1 + (1 + \sqrt{2})^n}} & \text{for } x \in X \setminus G; \end{cases}$$

where $(G, +)$ is an arbitrary subgroup of $(X, +)$.

Proof. Necessity. From Lemma 1 it follows that, if $x, y \in X$ and $k(x)k(y) \neq -i$, then $w(x, y) \neq 0$. On account of (II) one has

$$k(x + y) = \frac{(m(x + y))^2}{|m(x + y)|^2} = \frac{(f(x + y) + ig(x + y))^2}{(f(x + y))^2 + (g(x + y))^2}$$

$$\begin{aligned}
&= \frac{((f(x)f(y) - g(x)g(y)) + i(f(x)g(y) + f(y)g(x)))^2}{(f(x)f(y) - g(x)g(y))^2 + (f(x)g(y) + f(y)g(x))^2} \\
&= \frac{m(x)m(y)}{|m(x)|^2|m(y)|^2} = k(x)k(y).
\end{aligned}$$

Hence k satisfies the conditional functional equation (III) on X . Moreover, by Lemma 2, we have $k(0) = 1$. Now, Corollary 1 implies that k has one of the following forms:

$$(7) \quad k \in H(X, T);$$

$$(8) \quad k(x) = \begin{cases} 1 & \text{for } x \in G \\ z_1 & \text{for } x \in X \setminus G; \end{cases}$$

$$(9) \quad k(x) = \begin{cases} 1 & \text{for } x \in G \\ z_2 & \text{for } x \in X \setminus G; \end{cases}$$

where $(G, +)$ is an arbitrary subgroup of $(X, +)$.

Assume (7). Let $h : X \rightarrow T$ be a function defined by the formula

$$h(x) = k\left(\frac{x}{2}\right), \quad x \in X.$$

Since $(X, +)$ is uniquely 2-divisible Abelian group, we have $h \in H(X, T)$, as well. Therefore

$$(h(x))^2 = h(2x) = k(x) = \frac{(m(x))^2}{|m(x)|^2}, \quad x \in X,$$

and hence

$$(10) \quad h(x) = \frac{m(x)}{|m(x)|} \quad \text{or} \quad h(x) = -\frac{m(x)}{|m(x)|}$$

for all $x \in X$. Put $u = \text{Re}h$, $v = \text{Im}h$. Condition (10) implies that for every $x \in X$ one has

$$(11) \quad f(x) = |m(x)|u(x) \quad \text{and} \quad g(x) = |m(x)|v(x)$$

or

$$(12) \quad f(x) = -|m(x)|u(x) \quad \text{and} \quad g(x) = -|m(x)|v(x).$$

Let $x \in X$ be arbitrarily fixed. Assume that $h(x) \notin \{z_1, z_2\}$. Then $k(x) = (h(x))^2 \neq -i$. By Lemma 2, equation (I) holds true. Moreover, from the assumption that $h(x) \notin \{z_1, z_2\}$ it follows that $u(x) \neq -v(x)$, and, consequently, $\sqrt[n]{(u(x))^n + (v(x))^n} \neq 0$. Hence, if (11) holds, then, by (I), we have

$$1 = (f(x))^n + (g(x))^n = |m(x)|^n((u(x))^n + (v(x))^n)$$

and therefore

$$|m(x)| = \frac{1}{\sqrt[n]{(u(x))^n + (v(x))^n}}.$$

Consequently, $f(x), g(x)$ have form (i). Analogously, if (12) holds true, then

$$|m(x)| = \frac{-1}{\sqrt[n]{(u(x))^n + (v(x))^n}}$$

and therefore condition (i) is satisfied as well.

Now assume that $h(x) \in \{z_1, z_2\}$. Then $u(x) = -v(x)$, whence, by (11) or (12), we obtain $f(x) = -g(x)$. Obviously $f(x) = -g(x) \neq 0$, because f, g do not vanish simultaneously. Consequently, condition (ii) holds true.

Thus, we have proved that condition (4) is satisfied provided k is of the form (7).

Suppose now that k has the form (8), where $(G, +)$ is an arbitrarily fixed subgroup of $(X, +)$. Since $k(x) \neq -i$, f, g satisfy equation (I) for all $x \in X$, because of Lemma 2. Moreover, for every $x \in G$ we have

$$(13) \quad 1 = k(x) = \operatorname{Re}k(x) = \frac{(f(x))^2 - (g(x))^2}{|m(x)|^2}$$

and

$$(14) \quad 0 = \operatorname{Im}k(x) = \frac{2f(x)g(x)}{|m(x)|^2}.$$

From (13) it follows that $f(x) \neq 0$ for all $x \in G$. This jointly with (14) implies $g(x) = 0$ for all $x \in G$. Hence, by (I), we have $f(x) = 1$ for all $x \in G$.

However, for every $x \in X \setminus G$ we get

$$(15) \quad \frac{\sqrt{2}}{2} = \operatorname{Re}k(x) = \frac{(f(x))^2 - (g(x))^2}{|m(x)|^2}$$

and

$$(16) \quad -\frac{\sqrt{2}}{2} = \operatorname{Im}k(x) = \frac{2f(x)g(x)}{|m(x)|^2}.$$

Conditions (15) and (16) imply that

$$(17) \quad g(x) = (1 - \sqrt{2})f(x), \quad x \in X \setminus G.$$

By (17) and (I) we obtain

$$f(x) = \frac{1}{\sqrt[n]{1 + (1 - \sqrt{2})^n}} \quad \text{and} \quad g(x) = \frac{1 - \sqrt{2}}{\sqrt[n]{1 + (1 - \sqrt{2})^n}}, \quad x \in X \setminus G.$$

Thus we have proved that condition (5) is satisfied provided k is of form (8). Analogously, one may show that condition (6) holds true whenever k is of form (9).

Sufficiency. Assume that f, g satisfy condition (4). Put

$$Y := h^{-1}(\{z_1, z_2\}).$$

Obviously $0 \notin Y$. Therefore, by (i), we get $g(0) = 0$.

Let a pair $(x, y) \in X^2$ be arbitrarily fixed. Since $(X, +)$ is Abelian group, it suffices to consider merely one of the following five cases:

- (18) $x, y, x + y \in X$;
- (19) $x, y \in X \setminus Y, x + y \in Y$;
- (20) $x, y \in Y, x + y \in X \setminus Y$;
- (21) $x \in Y, y, x + y \in X \setminus Y$;
- (22) $x \in X \setminus Y, y, x + y \in Y$.

Assume (18); then we have $u(x) \neq -v(x)$, $u(y) \neq -v(y)$ and $u(x + y) \neq -v(x + y)$. Therefore, by (i) we get

$$(w(x, y))^n = \frac{(u(x + y))^n + (v(x + y))^n}{((u(x))^n + (v(x))^n)((u(y))^n + (v(y))^n)} \neq 0,$$

whence

$$\frac{f(x)f(y) - g(x)g(y)}{w(x, y)} = \frac{u(x + y)}{\sqrt[n]{(u(x + y))^n + (v(x + y))^n}} = f(x + y)$$

and

$$\frac{f(x)g(y) + f(y)g(x)}{w(x, y)} = \frac{v(x + y)}{\sqrt[n]{(u(x + y))^n + (v(x + y))^n}} = g(x + y),$$

which states that system (II) is satisfied.

Condition (19) implies that $u(x) \neq -v(x)$, $u(y) \neq -v(y)$ and $u(x + y) = -v(x + y)$. Hence, in this case $w(x, y) = 0$ and, therefore, (II) is trivially satisfied.

Assuming (20), by means of (ii), we obtain $f(x) = -g(x) \neq 0$ and $f(y) = -g(y) \neq 0$.

Consequently, $(w(x, y))^n = -(2f(x)f(y))^n \neq 0$, $\frac{f(x)f(y) - g(x)g(y)}{w(x, y)} = 0$ and $\frac{f(x)g(y) + f(y)g(x)}{w(x, y)} = 1$. Moreover, in this case $u(x) = -v(x)$, $u(y) = -v(y)$, whence, by (i) we get

$$f(x+y) = \frac{u(x+y)}{\sqrt[n]{(u(x+y))^n + (v(x+y))^n}} = \frac{u(x)u(y) - v(x)v(y)}{\sqrt[n]{(u(x+y))^n + (v(x+y))^n}} = 0.$$

Thus $u(x+y) = 0$, and, therefore, by (i), we obtain $g(x+y) = 1$. This shows that (II) holds true.

Assume that condition (21) is satisfied. Then, by (ii), one has $f(x) = -g(x) \neq 0$, and, consequently, we have

$$(w(x, y))^n = (f(x))^n((f(y) + g(y))^n - (f(y) - g(y))^n).$$

Observe, that $w(x, y) \neq 0$ if and only if $g(y) \neq 0$. Hence, if $w(x, y) \neq 0$, then

$$\frac{f(x)f(y) - g(x)g(y)}{w(x, y)} = \frac{f(y) + g(y)}{\sqrt[n]{(f(y) + g(y))^n - (f(y) - g(y))^n}}$$

and

$$\frac{f(x)g(y) + f(y)g(x)}{w(x, y)} = \frac{-(f(y) - g(y))}{\sqrt[n]{(f(y) + g(y))^n - (f(y) - g(y))^n}}.$$

Moreover, from (21) we deduce that $u(x) = -v(x) \neq 0$, whence, by (i)

$$\begin{aligned} f(x+y) &= \frac{u(x+y)}{\sqrt[n]{(u(x+y))^n + (v(x+y))^n}} \\ &= \frac{u(y) + v(y)}{\sqrt[n]{(u(y) + v(y))^n - (u(y) - v(y))^n}} \\ &= \frac{f(y) + g(y)}{\sqrt[n]{(f(y) + g(y))^n - (f(y) - g(y))^n}}. \end{aligned}$$

Analogously, we obtain

$$g(x+y) = \frac{-(f(y) - g(y))}{\sqrt[n]{(f(y) + g(y))^n - (f(y) - g(y))^n}}.$$

This proves that (21) implies (II).

Finally, suppose that (22) holds. Then $u(y) = -v(y) \neq 0$, and $u(x+y) = -v(x+y) \neq 0$. These conditions imply that $u(x) + v(x) = u(x) - v(x)$, and, consequently, $v(x) = 0$. By (i), we get $g(x) = 0$. Moreover, by (ii), we have $f(y) = -g(y) \neq 0$. Therefore $w(x, y) = 0$ and (II) is trivially satisfied.

Thus, the sufficiency has been proved whenever (4) is fulfilled. It remains to prove the sufficiency in the case where f, g have one of forms (5) or (6), where $(G, +)$ is an arbitrarily fixed subgroup of $(X, +)$. Obviously, this implies the equality $g(0) = 0$.

Let a pair $(x, y) \in X^2$ be arbitrarily fixed. Since $(X, +)$ is an Abelian group, it suffices to consider one of the following four cases:

$$(23) \quad x, y, x+y \in G;$$

$$(24) \quad x \in G, y, x+y \in X \setminus G;$$

$$(25) \quad x, y \in X \setminus G, x+y \in G;$$

$$(26) \quad x, y, x+y \in X \setminus G.$$

Both (23) and (24) imply the equality $w(x, y) = 1$, and some easy calculations show that (II) holds true in these cases. In cases (25) and (26) we have $w(x, y) = 0$ and, consequently, (II) is satisfied, as well.

This completes the proof.

COROLLARY 2. *Let $(X, +)$ be a uniquely 2-divisible Abelian group and let an odd $n \in N$ be fixed. If function $f, g : X \rightarrow \mathfrak{R}$ do not vanish simultaneously and satisfy the conditional system (II) on X with $g(0) = 0$, then equation (I) is satisfied for every $x \in X$ such that $f(x) \neq -g(x)$.*

Proof. Note that, if $x \in X$, then $k(x) = -i$ if and only if $f(x) = -g(x)$. The assertion follows now from Lemma 2.

EXAMPLE. Let $(X, +)$ be a uniquely 2-divisible Abelian group and let an odd $n \in N$ be fixed. Let $a : X \rightarrow \mathfrak{R}$ be an additive function.

Put $Y := a^{-1} \left(\left\{ -\frac{\pi}{4}, \frac{3\pi}{4} \right\} + 2\pi Z \right)$.

Suppose that $f, g : X \rightarrow \mathfrak{R}$ are functions such that

$$f(x) = \frac{\cos(x)}{\sqrt[n]{\cos^n a(x) + \sin^n a(x)}} \quad \text{and} \quad g(x) = \frac{\sin a(x)}{\sqrt[n]{\cos^n a(x) + \sin^n a(x)}}$$

for every $x \in X \setminus Y$ and $f(x) = -g(x) \neq 0$ for all $x \in Y$. Then $g(0) = 0$, f, g do not vanish simultaneously and satisfy the conditional system (II) on X and equation (I) on $X \setminus Y$.

Proof. Let $h : X \rightarrow T$ be a function such that $h(x) = \exp(ia(x))$ for all $x \in X$. Then $h \in H(X, T)$. Moreover, $h^{-1}(\{z_1, z_2\}) = Y$. Condition (4) of Theorem 1 jointly with Corollary 2 imply the assertion.

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