

CONTENTS

<i>List of Illustrations</i>	xi
<i>List of Tables</i>	xiii
<i>Preface</i>	xv
<i>Abbreviations</i>	xvii
 Part I. An Overview of Brazil in Transition: Beliefs, Leadership, and Institutional Change	 I
 CHAPTER 1. Introduction	 3
<i>Economic Development and Critical Transitions</i>	3
<i>Brazil: This Time for Real?</i>	7
<i>A Sketch of the Conceptual Framework</i>	14
<i>Analytical Narratives and Economic Development</i>	16
<i>Road Map for the Book</i>	19
 CHAPTER 2. A Conceptual Dynamic for Understanding Development	 24
<i>Beliefs, Leadership, Dominant Network, and Windows of Opportunity</i>	24
<i>Difference in Difference in Changing Beliefs</i>	28
<i>Overview of Dominant Network, Beliefs, and Institutions in Brazil from 1964 to 2014</i>	33
1964–1984	33
1985–1993	36
1994–2014	38
<i>Summary</i>	39
 Part II. Introduction to the Case Study of Brazil, 1964–2014	 41
<i>Identifying Beliefs</i>	45
<i>Appendix: A Primer on the Brazilian Political System</i>	50
 CHAPTER 3. From Disorder to Growth and Back: The Military Regime (1964–1984)	 54
<i>From Chaos to a Short Period of Order</i>	54
<i>From Order to Unsustainable Growth</i>	59

<i>The Miracle Fades</i>	64
<i>Back to Disorder</i>	67
<i>The Decline of Developmentalism</i>	70
CHAPTER 4. Transition to Democracy and the Belief in Social Inclusion (1985–1993)	71
<i>A New Belief Emerges</i>	71
<i>The Transition to Democracy</i>	72
<i>Codifying Beliefs: The Constitution of 1988</i>	76
<i>The Constitution-Making Process</i>	78
<i>The Constitution's Delegation of Powers to the President</i>	87
<i>Back to Uncertainty and Chaos</i>	90
<i>Failures of the Brazilian Economic Plans before the Real</i>	91
<i>The Collor Government: Great Hope, Huge Disappointment</i>	93
CHAPTER 5. Cardoso Seizes a Window of Opportunity (1993–2002)	97
<i>The Real Plan</i>	99
<i>Early Institutional Deepening: Constitutional Amendments</i>	103
<i>Coalition Management under Cardoso</i>	107
<i>Asserting Fiscal Control over States</i>	108
<i>Staying the Course against the Early Opposition to the Real Plan</i>	110
<i>Sustaining Stability in the Face of External Shocks</i>	116
<i>Cardoso's Second Term: Combining Macro Orthodoxy with Social Inclusion</i>	117
<i>The Reassertion of Presidential Fiscal Authority</i>	119
<i>Conclusions</i>	120
CHAPTER 6. Deepening Beliefs and Institutional Change (2002–2014)	122
<i>The Uncertain Transition</i>	122
<i>Continuity in Change</i>	126
<i>Deepening the Social Contract</i>	128
<i>Checks and Balances vs. Strong Presidential Powers</i>	138
<i>The New Economic Matrix and Dilma's Policy Switch</i>	150
<i>Beliefs? Really? . . . Really!</i>	154
<i>The Messy Process of Dissipative Inclusion</i>	161
<i>Conclusion</i>	165

Part III. A General Inductive Framework for Understanding Critical Transitions	169
CHAPTER 7. A Conceptual Framework for Understanding Critical Transitions	171
<i>Understanding Critical Transitions</i>	172
<i>How Does Our Framework Fit in the Literature?</i>	173
<i>The Building Blocks of Our Conceptual Framework</i>	176
<i>Windows of Opportunity</i>	176
<i>Dominant Network</i>	177
<i>Beliefs</i>	180
<i>Leadership</i>	186
<i>Institutions</i>	189
<i>Economic and Political Outcomes</i>	190
<i>Dynamics</i>	191
<i>Argentina: An Illustrative Use of the Framework</i>	199
<i>The Camelot Years: 1912–1930</i>	200
<i>Electoral Fraud and the Rise of Perón: 1930–1946</i>	201
<i>Instability Is the Rule: Oscillations between Populism and Military Rule: 1946–Present</i>	204
<i>Concluding Remarks</i>	207
CHAPTER 8. Conclusion	209
<i>Better and Worse at the Same Time</i>	210
<i>Assessing the Framework</i>	214
<i>Brazil and the Critical Transition</i>	216
<i>Afterword</i>	221
<i>References</i>	227
<i>Index</i>	243

